



TWSE stock code:1216

2022 全年業績發佈會

17 March, 2023

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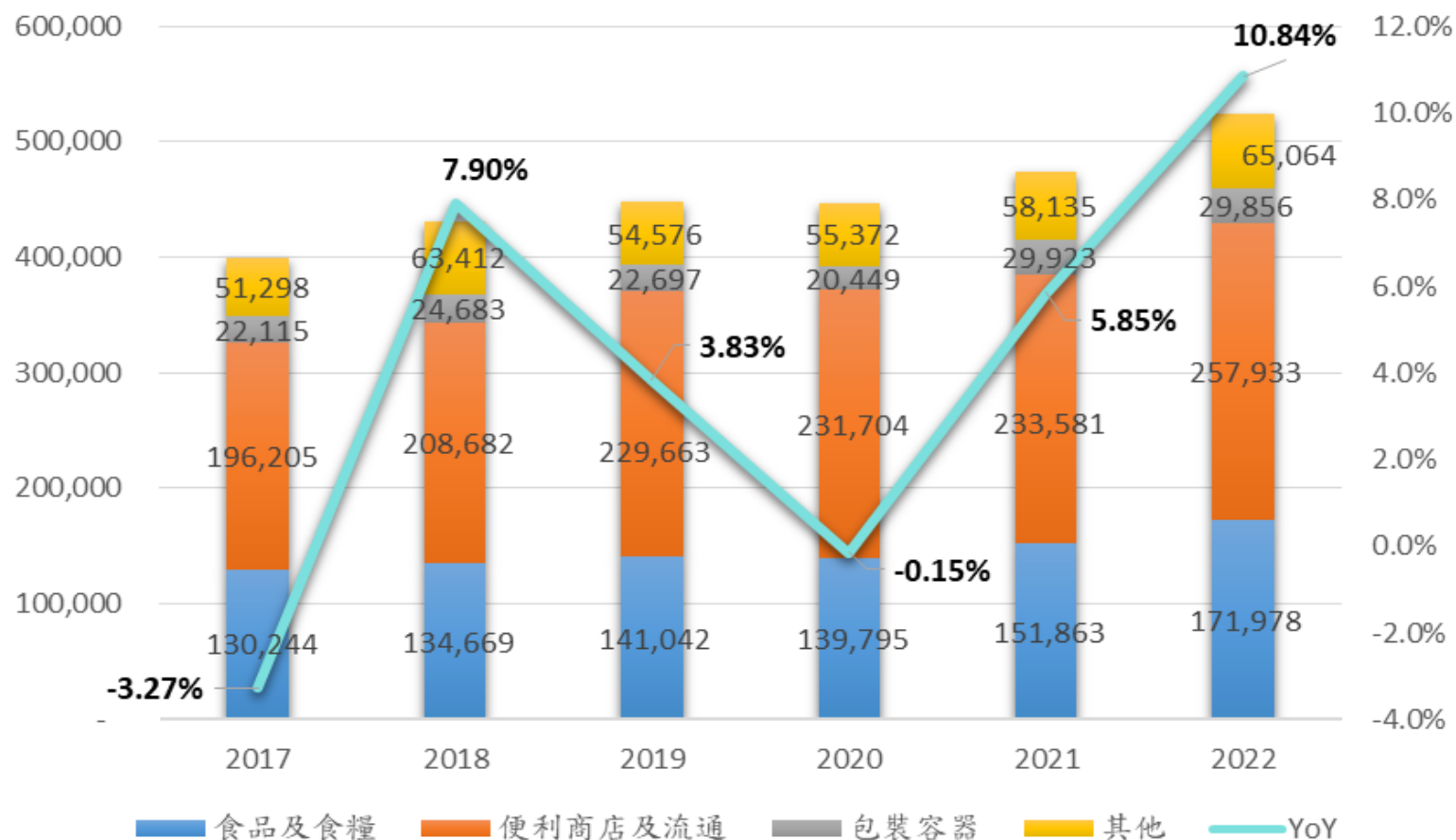
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合併報表損益摘要

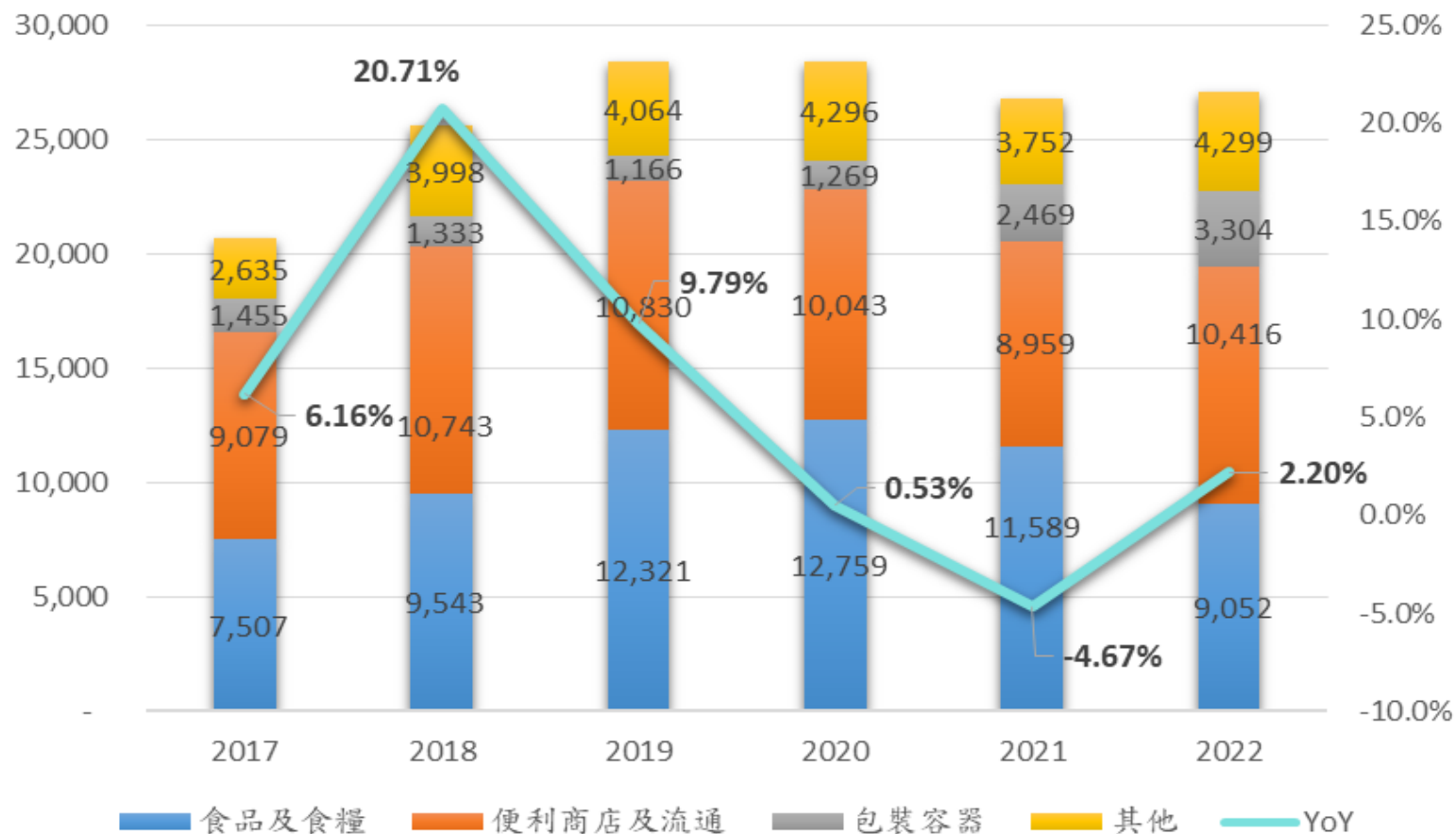
| 單位:新台幣百萬元 | 2022 | 2021 | 差異 |
|------------------|---------------|---------------|------------------|
| 營業收入 | 524,832 | 473,502 | 10.84% |
| 營業毛利 | 167,650 | 156,106 | 7.40% |
| 營業利益 | 29,017 | 28,392 | 2.20% |
| 稅前淨利 | 35,342 | 36,268 | -2.55% |
| 本期淨利歸屬於 母公司業主 | 17,168 | 19,879 | -13.64% |
| 基本每股盈餘(元) | 3.02 | 3.50 | -0.48 |
| 每股現金股利* | 3.15 | 2.70 | 0.45 |
| 營業毛利率 | 31.94% | 32.97% | -1.03 pts |
| 營業利益率 | 5.53% | 6.00% | -0.47 pts |
| 稅前淨利率 | 6.73% | 7.66% | -0.93 pts |

* 2022年股利經2023/3/9董事會決議通過，尚待提股東常會決議

合併部門別收入



合併部門別營業利益



合併資產負債表及重要財務指標

| 單位:新台幣佰萬元 | 2022 | | 2021 | |
|-------------|---------|--------|---------|--------|
| | 金額 | % | 金額 | % |
| 現金及約當現金 | 96,986 | 17.59% | 80,838 | 15.73% |
| 金融資產 - 流動* | 23,964 | 4.35% | 25,694 | 5.00% |
| 總資產 | 551,400 | 100% | 514,040 | 100% |
| 總借款** | 115,821 | 21.00% | 101,842 | 19.81% |
| 總權益 | 192,195 | 34.86% | 180,994 | 35.21% |
| 權益報酬率 | 14.22% | | 15.93% | |
| 流動比 | 111.67% | | 106.48% | |
| 付息負債/總權益比率 | 60.26% | | 56.27% | |
| 淨含息負債/總權益比率 | 9.80% | | 11.60% | |

* 包括透過損益按公允價值衡量之金融資產-流動及按攤銷後成本衡量之金融資產-流動

**租賃負債不計入

合併現金流量表

| 單位:新台幣佰萬元 | 2022 | 2021 |
|------------|----------|----------|
| 期初現金 | 80,838 | 81,979 |
| 營運活動之淨現金流入 | 62,772 | 56,353 |
| 投資活動之淨現金流出 | (25,162) | (23,103) |
| 資本支出* | (24,606) | (16,988) |
| 融資活動之淨現金流出 | (23,850) | (33,042) |
| 發放現金股利 | (15,341) | (15,341) |
| 期末現金 | 96,986 | 80,838 |

*資本支出包含購置或出售不動產、廠房及設備現金及利息支付、使用權資產與無形資產增加及處分、投資性不動產購置及處分、預付設備款。

統一企業(1216TT)個體報表之主要獲利來源

| 單位:新台幣佰萬元 | 2022 | | 2021 | | 差異 |
|------------------|--------|------|--------|------|---------|
| | 金額 | 淨利貢獻 | 金額 | 淨利貢獻 | % |
| 營業利益 | 2,000 | 12% | 2,962 | 15% | -32.48% |
| 權益法認列之投資收益 | 15,649 | 91% | 17,004 | 86% | -7.97% |
| 1. 開曼統一(100%) | 5,415 | 32% | 5,688 | 29% | -4.81% |
| 2. 統一超商 (45.40%) | 4,189 | 24% | 4,035 | 20% | 3.82% |
| 3. 統一實業 (45.55%) | 1,033 | 6% | 841 | 4% | 22.78% |
| 4. 南聯國際(100%) | 892 | 5% | 742 | 4% | 20.23% |
| 5. 統一數網 (100%) | 496 | 3% | 598 | 3% | -17.14% |
| 6. 大統益 (38.50%) | 472 | 3% | 478 | 2% | -1.25% |
| 7. 光泉牧場 (31.25%) | 437 | 3% | 506 | 3% | -13.67% |
| 8. 凱友投資(100%) | 419 | 2% | 202 | 1% | 107.20% |
| 9. 統一速達(20%) | 269 | 2% | 285 | 1% | -5.65% |
| 10. 維力(33.3%) | 227 | 1% | 284 | 1% | -19.84% |
| 稅後淨利 | 17,168 | 100% | 19,879 | 100% | -13.64% |

