



TWSE stock code:1216

2022 年第一季業績發佈

Disclaimer

The information contained in this presentation is intended solely for your personal reference. Such information is subject to change without notice and no representation or warranty express or implied is made as to, and no reliance, should be placed on, the fairness, accuracy, completeness or correctness of the information contained in this presentation. This presentation does not intend to provide, and you may not rely on this presentation as providing, a complete or comprehensive analysis of the Company's financial or trading position or prospects. None of the Company nor any of its respective affiliates, advisors or representatives shall have any liability (in negligence or otherwise) whatsoever for any loss or damage howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation contains projections and forward-looking statements that may reflect the Company's current views with respect to future events and financial performance. Readers are cautioned not to place undue reliance on these forward-looking statements which are subject to various risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

This presentation does not constitute an offer or invitation to purchase or subscribe for any securities or financial instruments or the provision of any investment advice, and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision in relation thereto, nor does this presentation constitute a recommendation regarding the securities or financial instruments of the Company.

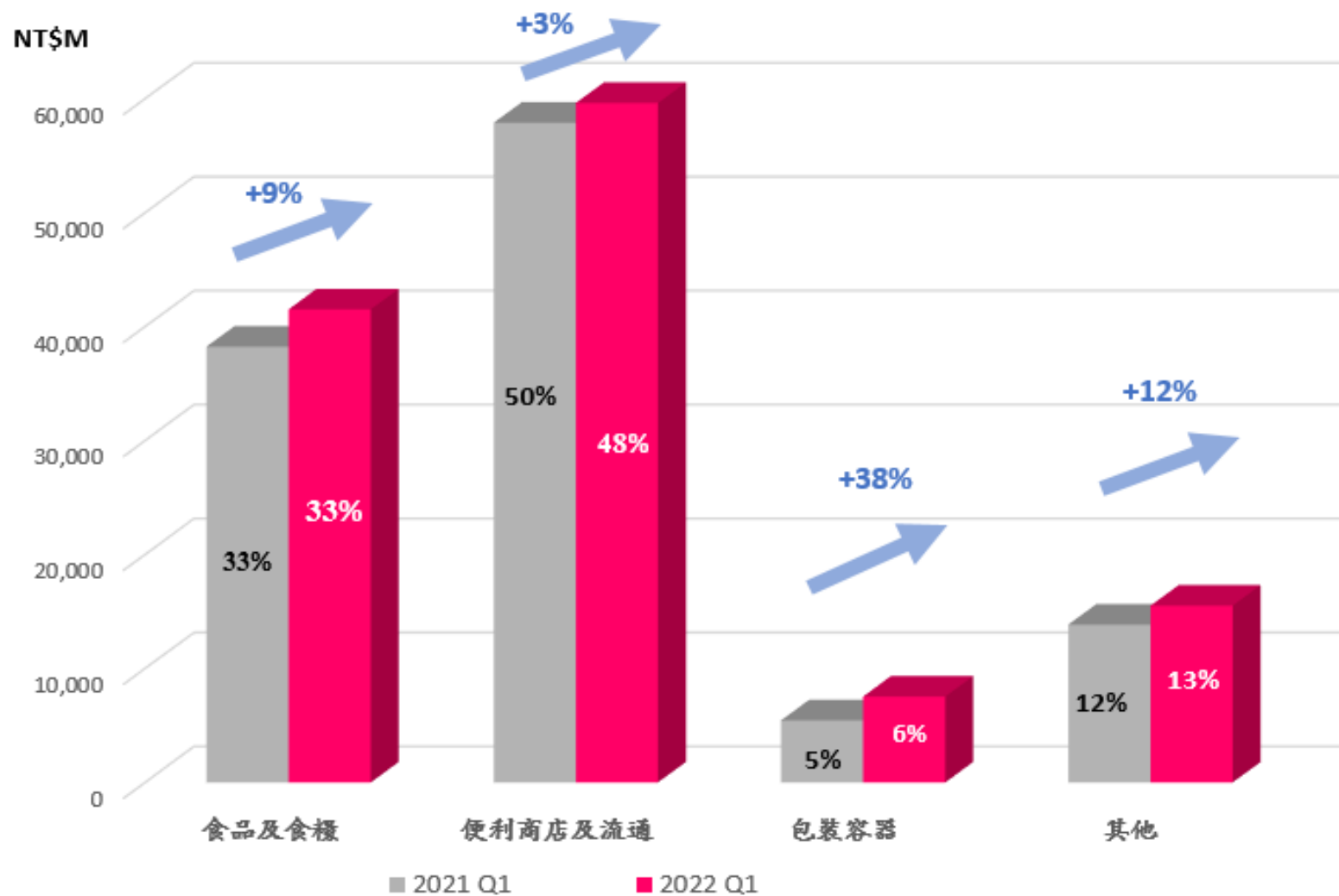


統一企業合併報表損益摘要

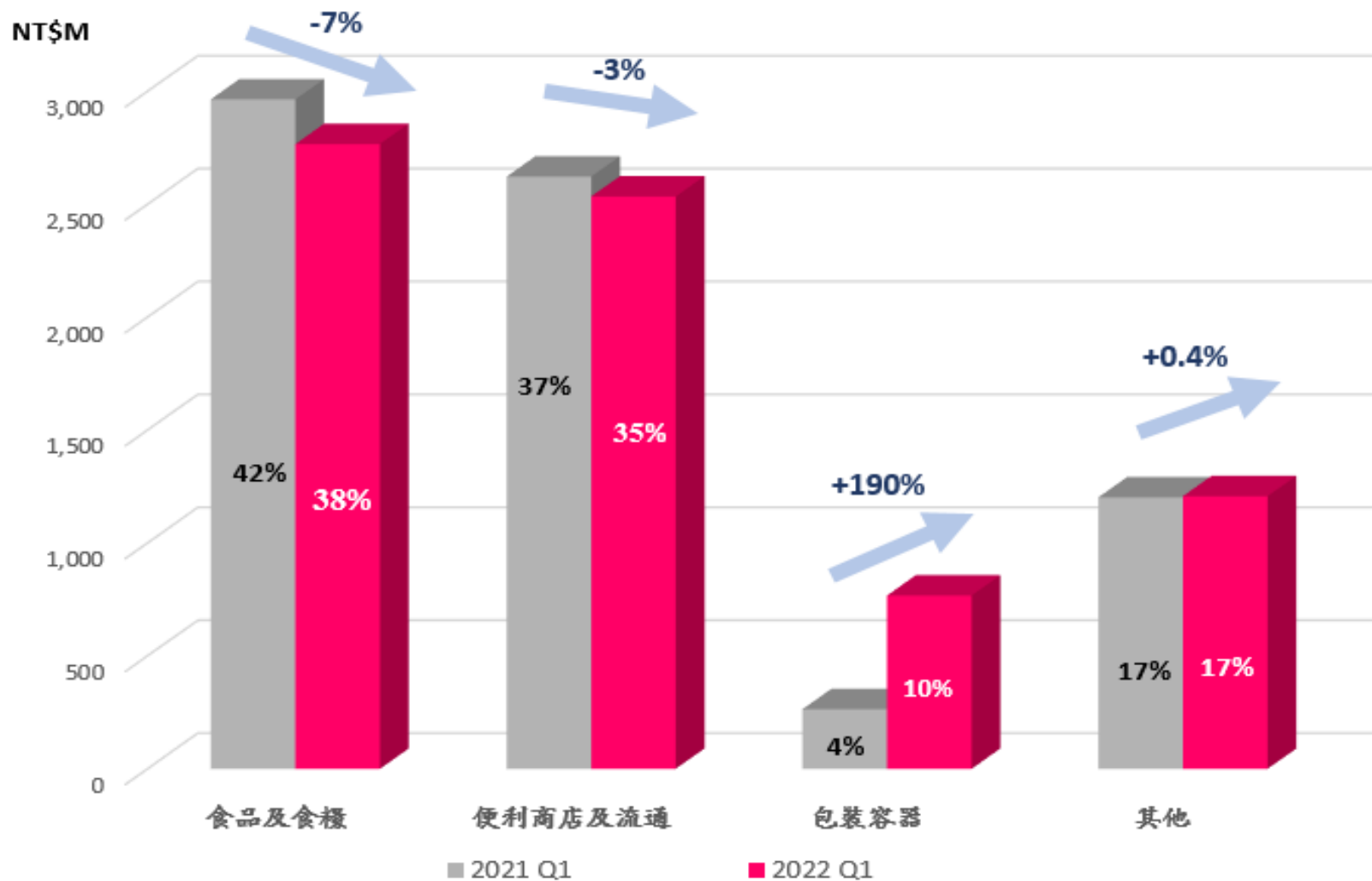
單位：新台幣佰萬元	2022年1-3月	2021年1-3月	差異
營業收入	124,204	115,462	7.57%
營業毛利	40,532	39,140	3.56%
營業利益	7,956	7,426	7.14%
稅前淨利	8,538	9,506	-10.18%
本期淨利歸屬於 母公司業主	4,234	5,405	-21.67%
基本每股盈餘(元)*	0.75	0.95	-0.20
營業毛利率	32.63%	33.90%	-1.27 ppts
營業利益率	6.41%	6.43%	-0.02 ppts
稅前淨利率	6.87%	8.23%	-1.36 ppts



統一企業部門別收入



統一企業部門別營業利益



統一企業合併資產負債表及重要財務指標

單位：新台幣佰萬元	2022/3/31		2021/3/31	
	金額	%	金額	%
現金及約當現金	82,116	15.77%	78,944	15.82%
總資產	520,703	100%	499,079	100%
總借款*	109,645	21.06%	103,253	20.69%
總權益	192,461	36.96%	187,529	37.58%
流動比	111.71%		103.17%	
付息負債/總權益比率	56.97%		55.06%	
淨含息負債/總權益比率	14.30%		12.96%	

*租賃負債不計入



統一企業合併現金流量表

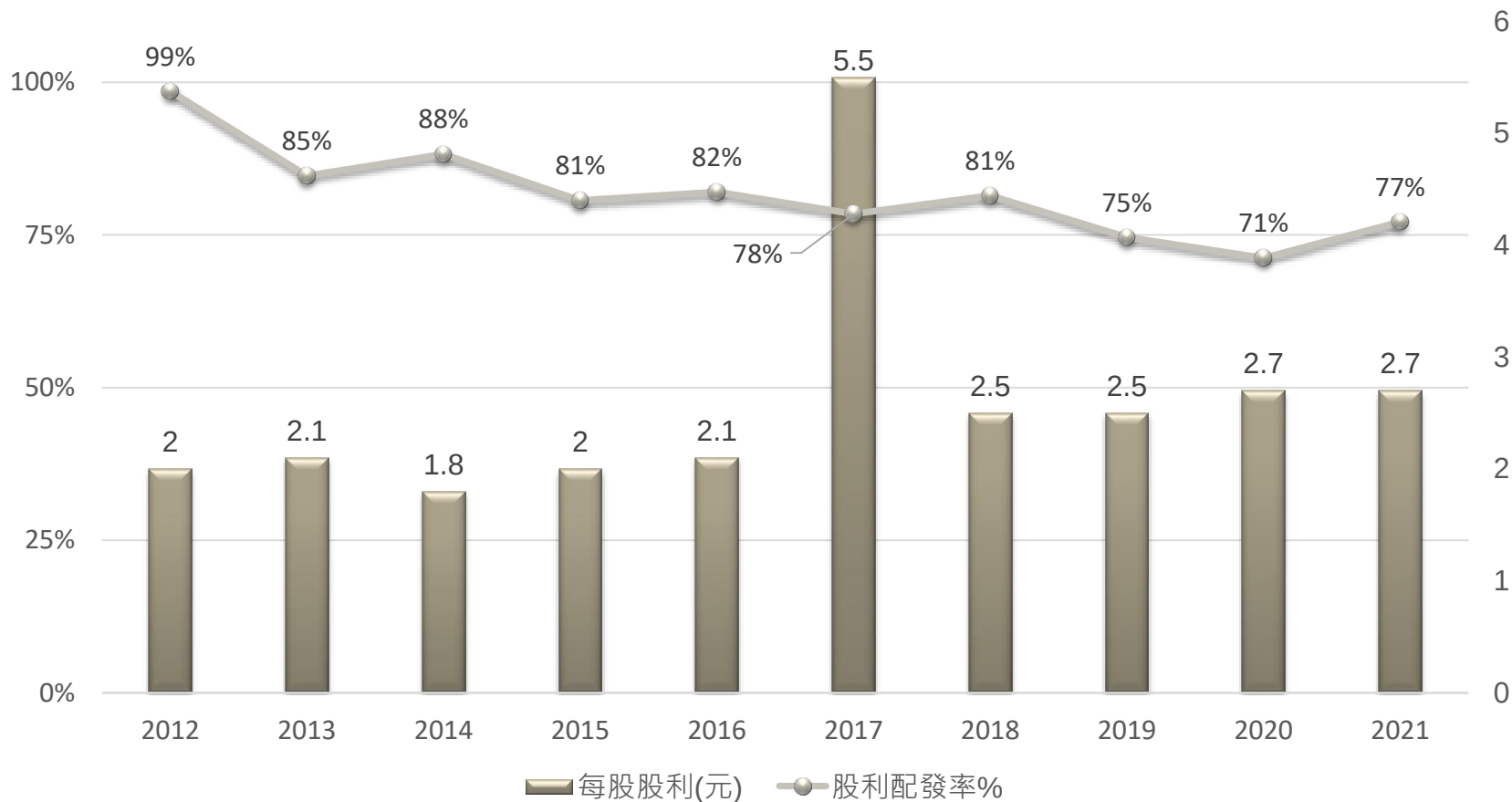
單位：新台幣佰萬元	2022年1-3月	2021年1-3月
期初現金	80,838	81,979
營運活動之淨現金流入	2,079	1,291
投資活動之淨現金流出	(6,839)	(8,126)
資本支出*	(5,445)	(4,007)
融資活動之淨現金流入	5,522	3,737
期末現金	82,116	78,944

* 資本支出包含購置或出售不動產、廠房及設備現金及利息支付、使用權資產與無形資產增加及處分、投資性不動產購置及處分、預付設備款。



穩定的現金股利

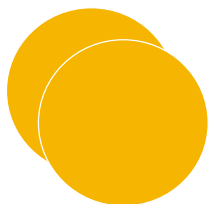
統一企業歷年股利與EPS配發率



註1：年度係指股利所屬年度；2021年度股利金額尚待股東會決議。

註2：自2015年度迄今，股利均全數以現金股利形式發放。





附錄



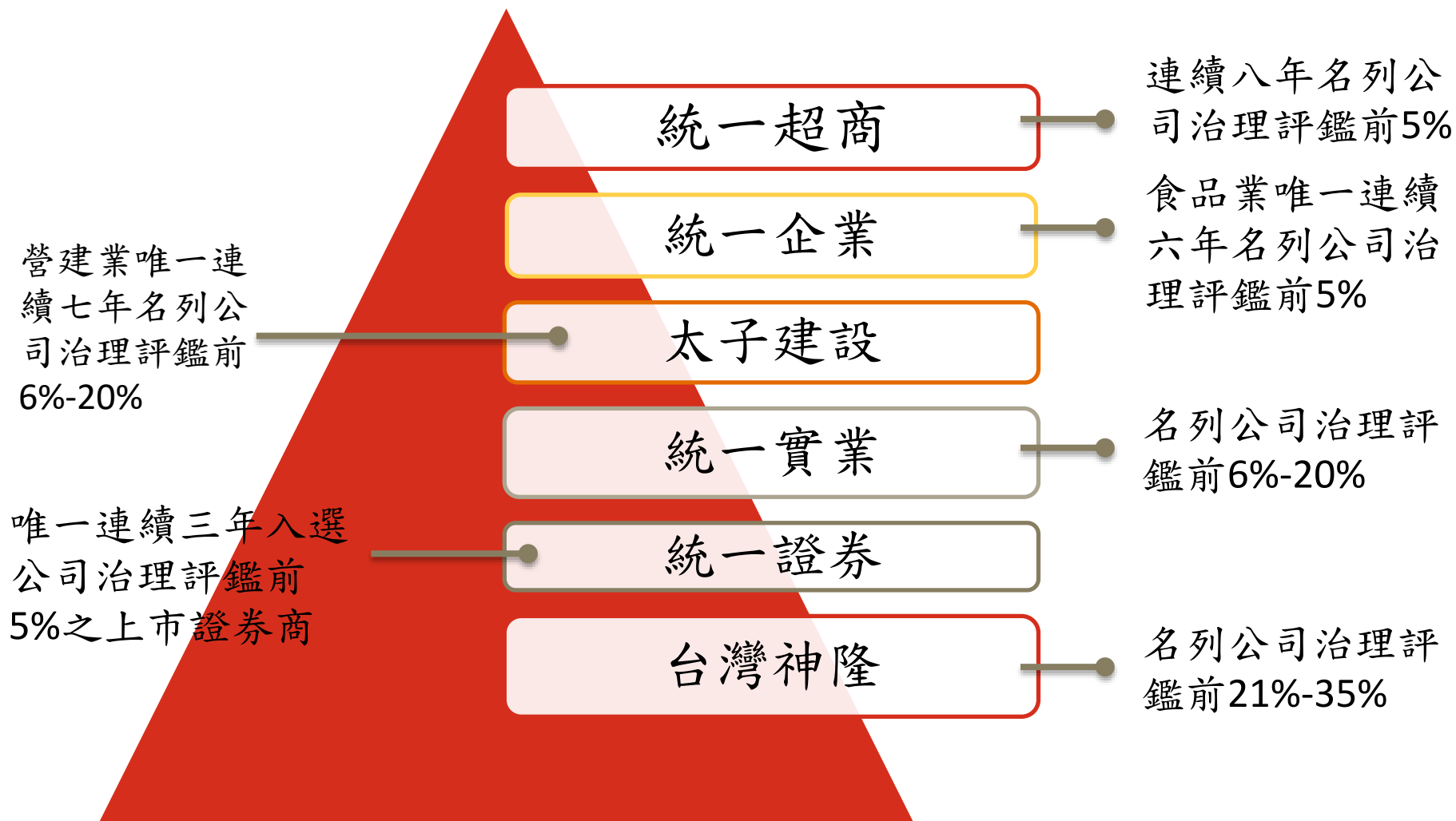
主要投資架構圖



註：上圖僅列示統一企業之主要轉投資公司(持股比截至2022/3/31)



公司治理表現



名列第八屆公司治理評鑑前**35%**



統一企業集團核心

長期經營目標

創造公司最大經營價值

戰略核心

生活品牌

四個主軸

製造
+
研發

體驗
+
零售

聯盟
+
併購

貿易
+
流通



Thank You

