



TWSE stock code:1216

2021 全年業績發佈

11 March, 2022



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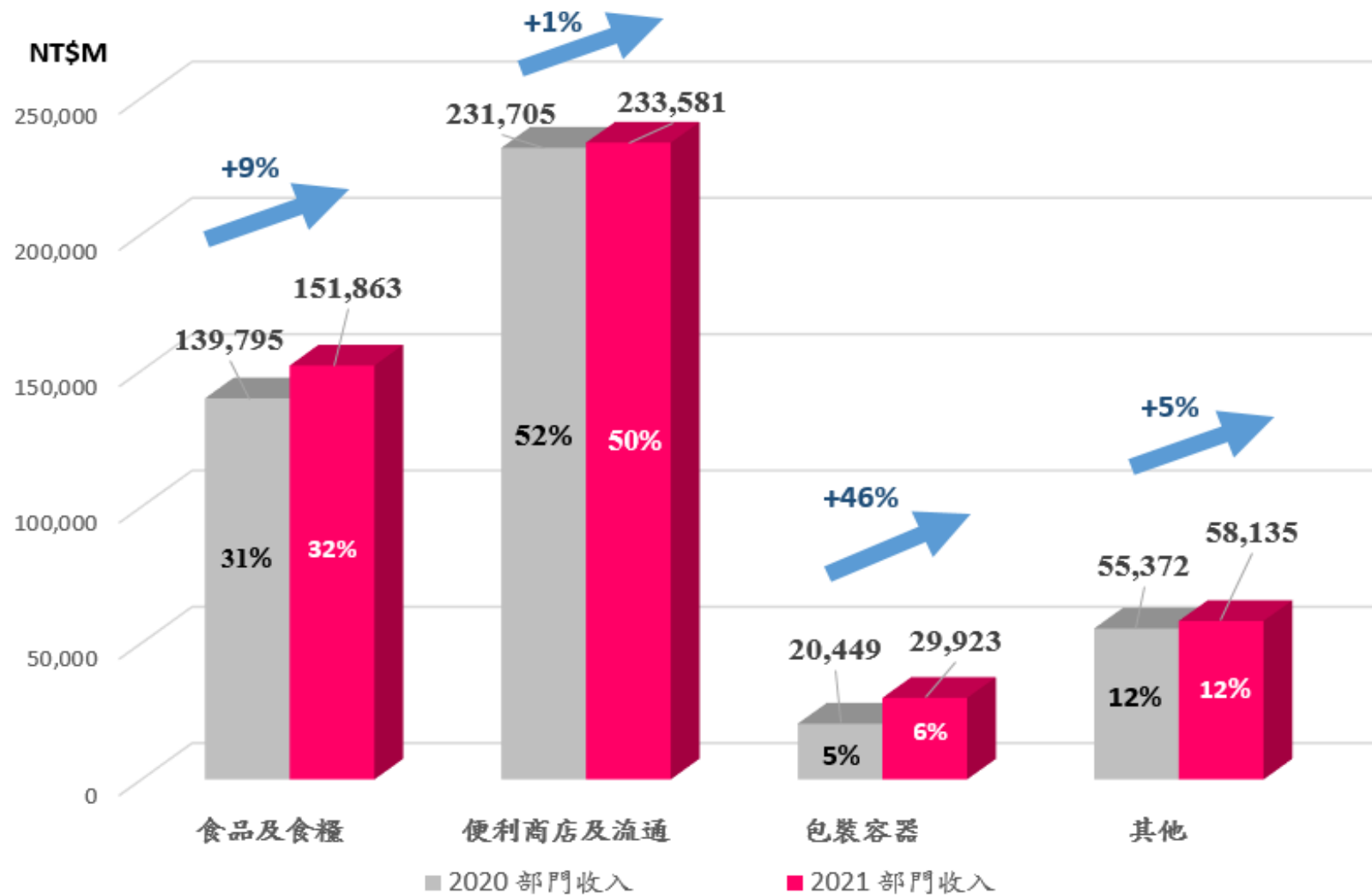
合併報表損益摘要

單位：新台幣佰萬元	2021	2020	差異
營業收入	473,502	447,320	5.85%
營業毛利	156,106	154,030	1.35%
營業利益	28,392	29,784	-4.67%
稅前淨利	36,268	38,438	-5.65%
本期淨利歸屬於 母公司業主	19,879	21,542	-7.72%
基本每股盈餘(元)*	3.50	3.79	-0.29
每股現金股利	2.70	2.70	
營業毛利率	32.97%	34.43%	-1.46 ppts
營業利益率	6.00%	6.66%	-0.66 ppts
稅前淨利率	7.66%	8.59%	-0.93 ppts

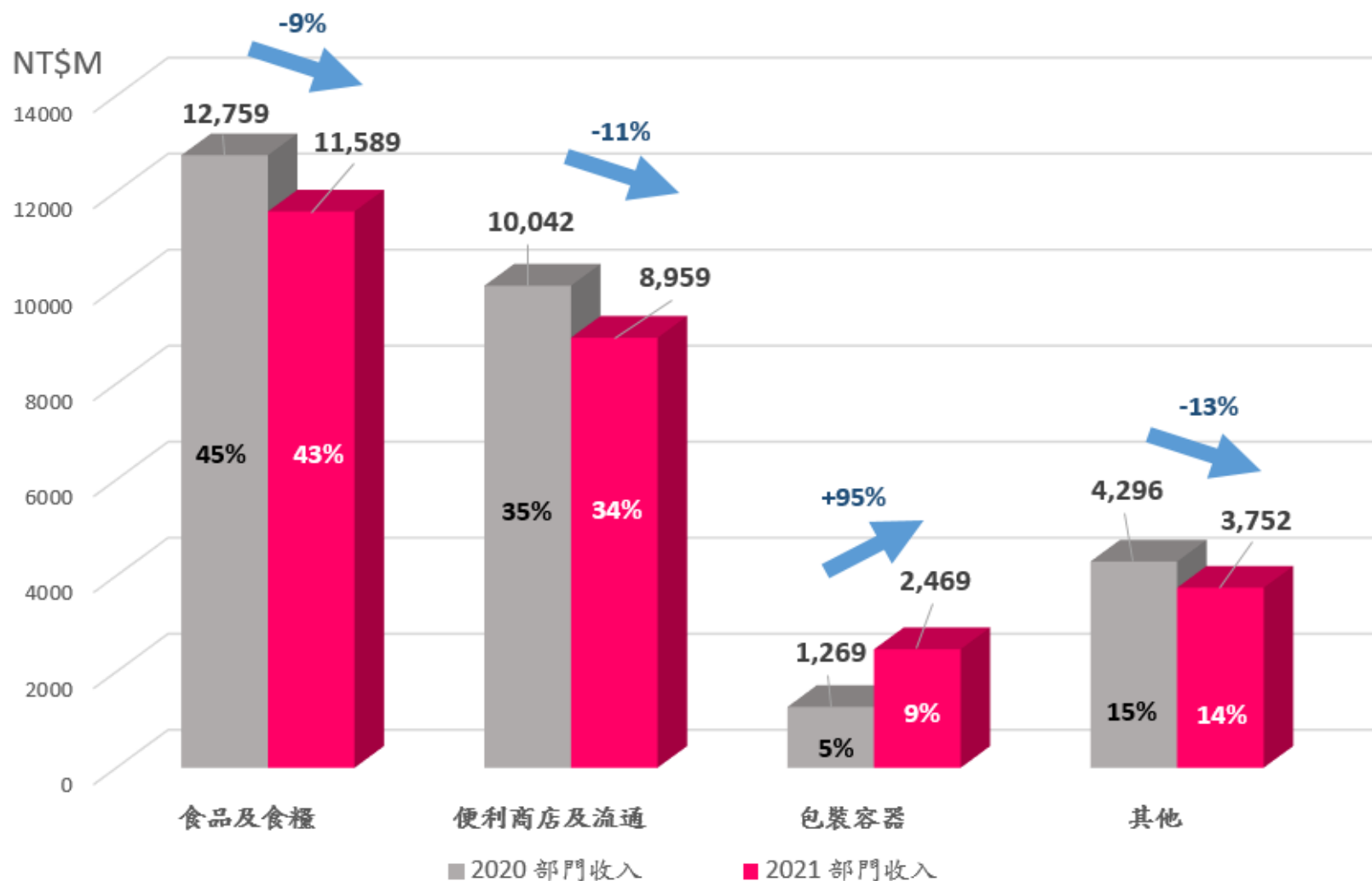
*2021年股利經 2022/3/9 董事會決議通過，尚待提股東常會決議

開創健康快樂的明天

部門別收入



部門別營業利益



合併資產負債表及重要財務指標

單位：新台幣佰萬元	2021		2020	
	金額	%	金額	%
現金及約當現金	80,838	15.73%	81,979	16.55%
總資產	514,040	100%	495,338	100%
總借款*	101,842	19.81%	96,237	19.43%
總權益	180,994	35.21%	180,599	36.46%
權益報酬率	15.93%		17.37%	
流動比	106.48%		103.52%	
付息負債/總權益比率	56.27%		53.29%	
淨含息負債/總權益比率	11.60%		7.89%	

*租賃負債不計入



合併現金流量表

單位：新台幣佰萬元	2021	2020
期初現金	81,979	74,707
營運活動之淨現金流入	56,352	61,720
投資活動之淨現金流出	(23,103)	(15,755)
資本支出*	(16,988)	(15,820)
融資活動之淨現金流出	(33,042)	(38,380)
發放現金股利	(15,341)	(14,205)
期末現金	80,838	81,979

* 資本支出包含購置或出售不動產、廠房及設備現金及利息支付、使用權資產與無形資產增加及處分、投資性不動產購置及處分、預付設備款。



統一企業(1216TT) 個體報表之主要獲利來源

單位：新台幣佰萬元	2021		2020		差異
	金額	淨利貢獻	金額	淨利貢獻	%
營業利益	2,962	15%	2,693	12%	9.99%
權益法認列之投資收益	17,004	86%	19,113	89%	-11.03%
1. 開曼統一 (100%)	5,688	29%	7,746	36%	-26.67%
2. 統一超商 (45.4%)	4,035	20%	4,651	22%	-13.25%
3. 統一證券 (28.68%)	1,149	6%	989	5%	16.23%
4. 統一實業 (45.55%)	841	4%	417	2%	101.86%
5. 南聯國際 (100%)	742	4%	548	3%	35.44%
6. 統一數網 (100%)	598	3%	576	3%	3.79%
7. 統一國際開發 (69.37%)	577	3%	435	2%	32.53%
8. 光泉牧場 (31.25%)	506	3%	467	2%	8.37%
9. 大統益 (38.50%)	478	2%	497	2%	-3.88%
10. 家福(20.5%)	319	2%	398	2%	-20.03%
稅後淨利	19,879	100%	21,542	100%	-7.72%



Thank You

