



TWSE stock code:1216

2022Y ANNUAL RESULTS

17 March, 2023

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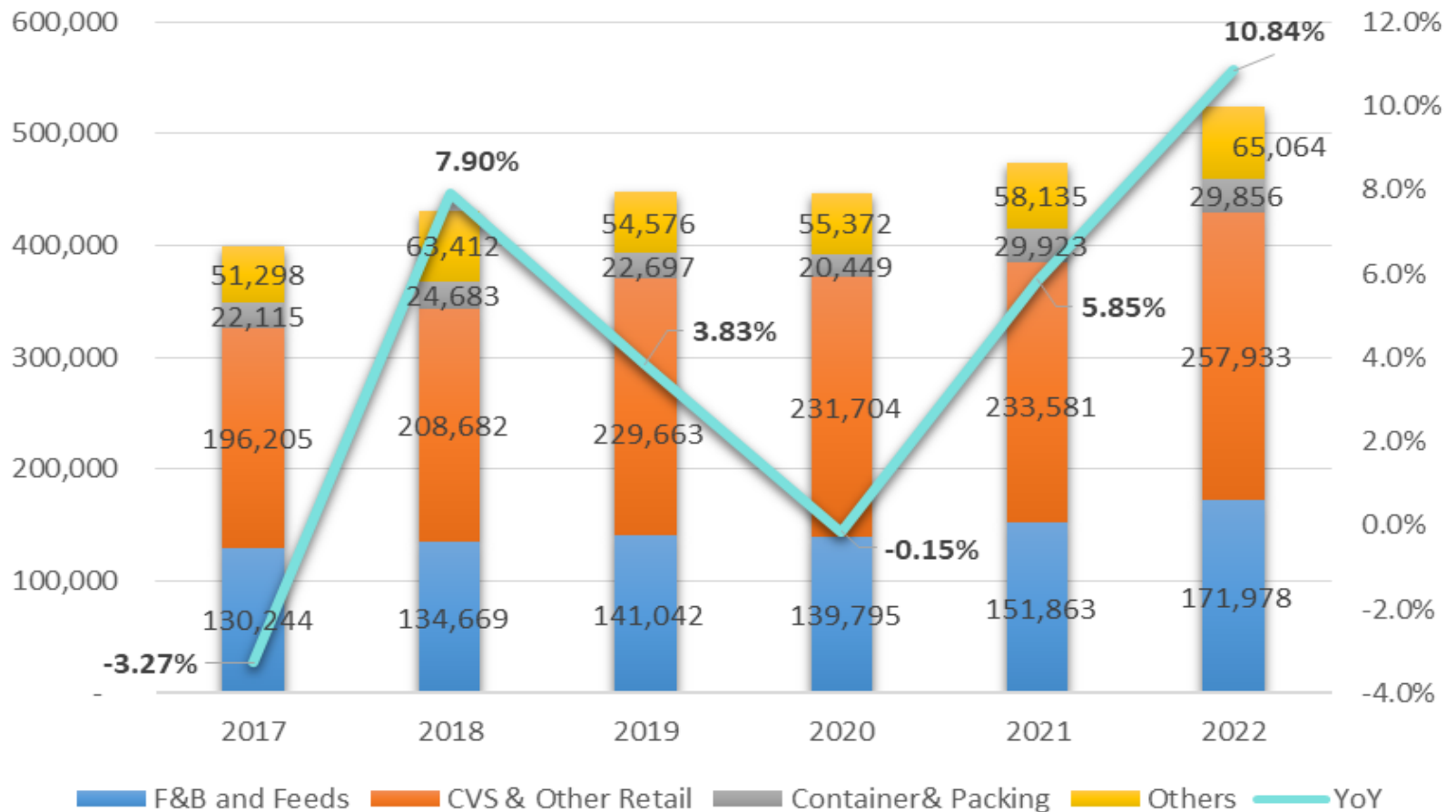
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Results Highlight (Consolidated)

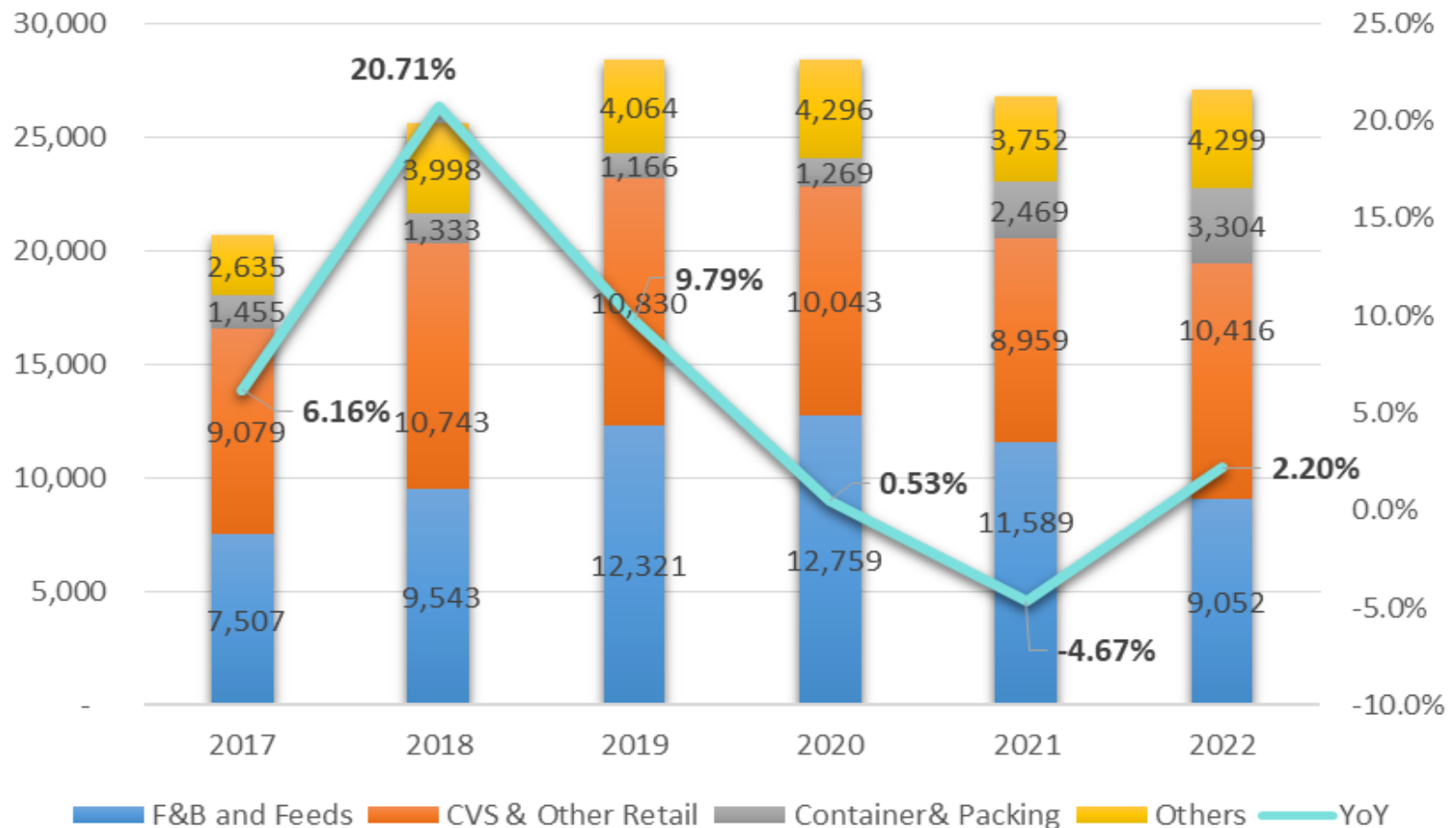
<i>(In NTD Millions)</i>	2022	2021	YoY
Revenue	524,832	473,502	10.84%
Gross Profit	167,650	156,106	7.40%
Operating Profit	29,017	28,392	2.20%
Profit Before Tax	35,342	36,268	-2.55%
Profit After Tax (attribute to owners of the parent)	17,168	19,879	-13.64%
EPS (in NTD)	3.02	3.50	-0.48
<i>Cash Dividend/per share*</i>	3.15	2.70	0.45
<i>Gross Margin</i>	31.94%	32.97%	-1.03 ppts
<i>Operating Margin</i>	5.53%	6.00%	-0.47 ppts
<i>Pretax Margin</i>	6.73%	7.66%	-0.93 ppts

* Dividend policy was proposed at 2023/3/9 board meeting (pending shareholders' meeting resolution).

Segment Revenue (Consolidated)



Segment Income (Consolidated)



Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions)</i>	2022		2021	
	<i>Amount</i>	<i>%</i>	<i>Amount</i>	<i>%</i>
Cash and cash equivalents	96,986	17.59%	80,838	15.73%
Financial assets— current*	23,964	4.35%	25,694	5.00%
Total Asset	551,400	100%	514,040	100%
Borrowings**	115,821	21.00%	101,842	19.81%
Total Equity	192,195	34.86%	180,994	35.21%
ROE	14.22%		15.93%	
Current Ratio	111.67%		106.48%	
Interesting-Bearing Liabilities to Equity Ratio	60.26%		56.27%	
Net Interesting-Bearing Liabilities to Equity Ratio	9.80%		11.60%	

* Including Financial assets at fair value through profit or loss & Financial assets at amortized cost

**Excluding lease liabilities

Cash Flows (Consolidated)

<i>(In NTD Millions)</i>	2022	2021
Beginning balance	80,838	81,979
Net Cash flows from (used in) Operating activities	62,772	56,353
Net Cash flows from (used in) Investing activities	(25,162)	(23,103)
<i>Capital Expenditure*</i>	(24,606)	(16,988)
Net Cash flows from (used in) Financing activities	(23,850)	(33,042)
<i>Cash Dividends</i>	(15,341)	(15,341)
Ending balance	96,986	80,838

*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, and the prepayment of equipment (including interests payments)

Major Profit Contributors To Uni-President (Standalone)

(In NTD Millions)	2022		2021		YOY
	Amount	% of NI	Amount	% of NI	%
Operating Income	2,000	12%	2,962	15%	-32.48%
Investment Income	15,649	91%	17,004	86%	-7.97%
1. Cayman President (100%)	5,415	32%	5,688	29%	-4.81%
2. PCSC (45.40%)	4,189	24%	4,035	20%	3.82%
3. Ton Yi Industrial (45.55%)	1,033	6%	841	4%	22.78%
4. Nan Lien (100%)	892	5%	742	4%	20.23%
5. PRESCO (100%)	496	3%	598	3%	-17.14%
6. TTET Union (38.50%)	472	3%	478	2%	-1.25%
7. Kuang Chuan (31.25%)	437	3%	506	3%	-13.67%
8. Kai Yu (100%)	419	2%	202	1%	107.20%
9. President Transnet (20%)	269	2%	285	1%	-5.65%
10. Wei Lih (33.3%)	227	1%	284	1%	-19.84%
Net Income	17,168	100%	19,879	100%	-13.64%