



TWSE stock code:1216

## ***2022 H1 Results***



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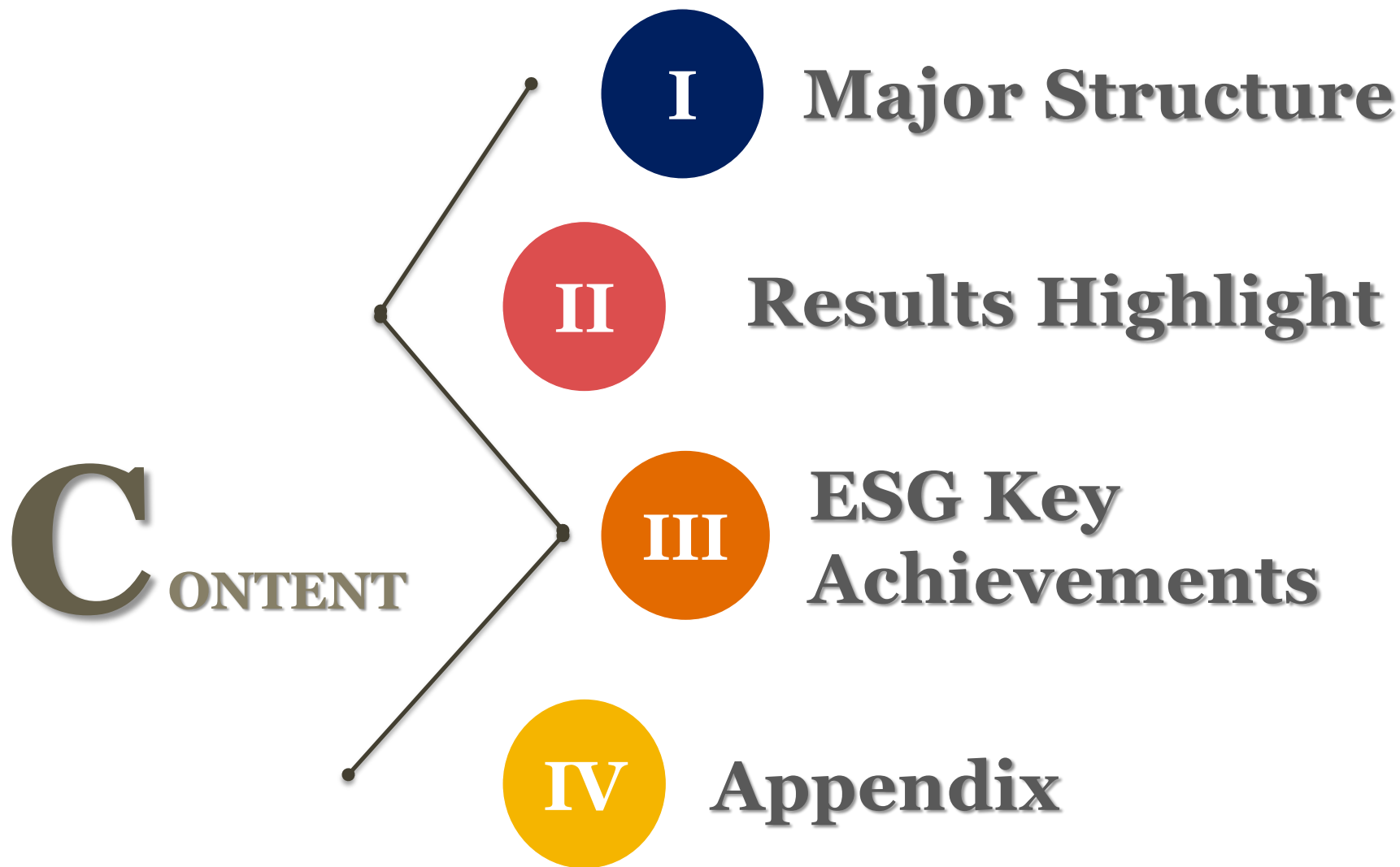
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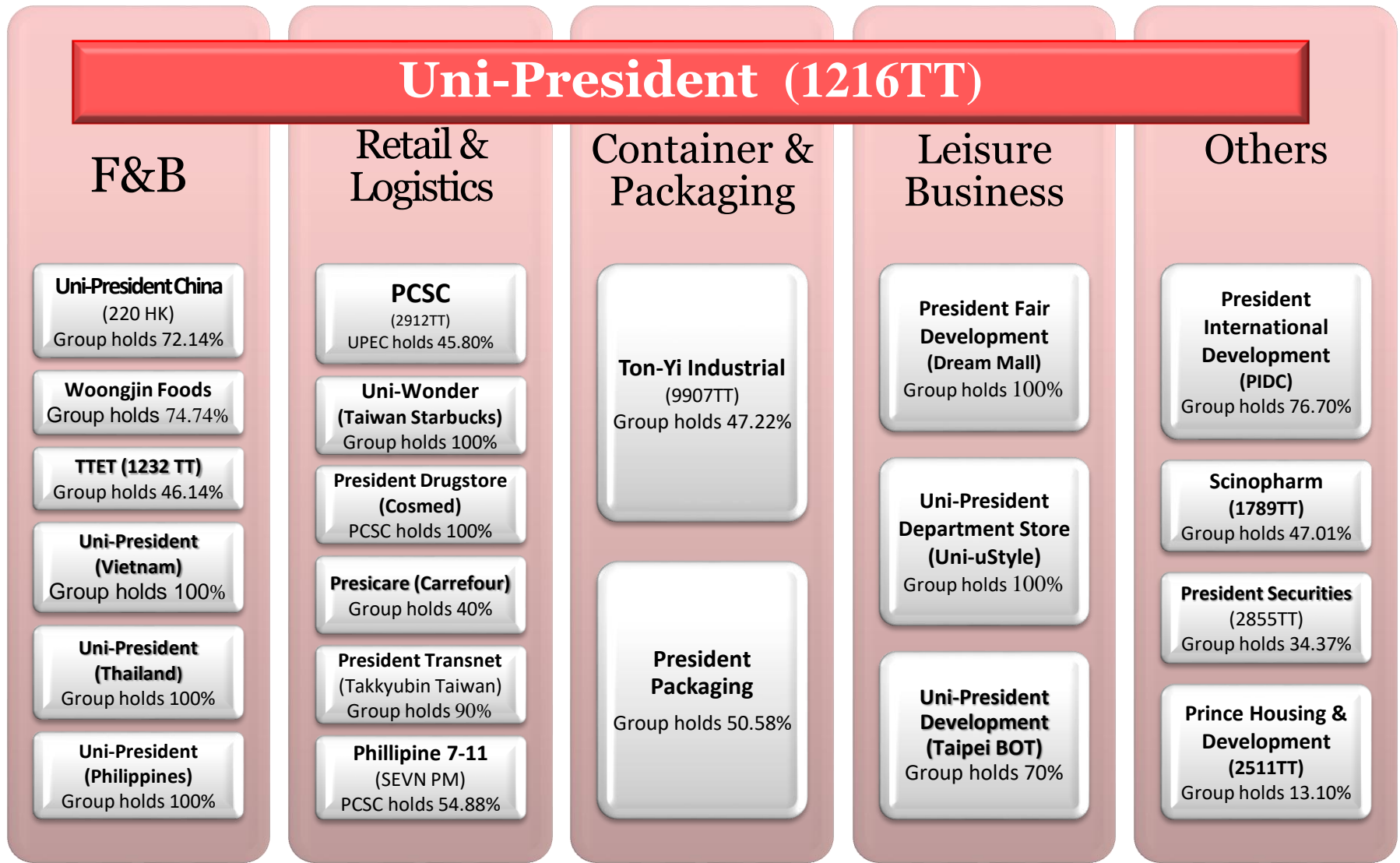


# I Major Structure

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# The Major Structure of Uni-President Group



\* The above structure only includes Uni-President's major subsidiaries & holding% is as of 2022/6/30





# Results Highlight

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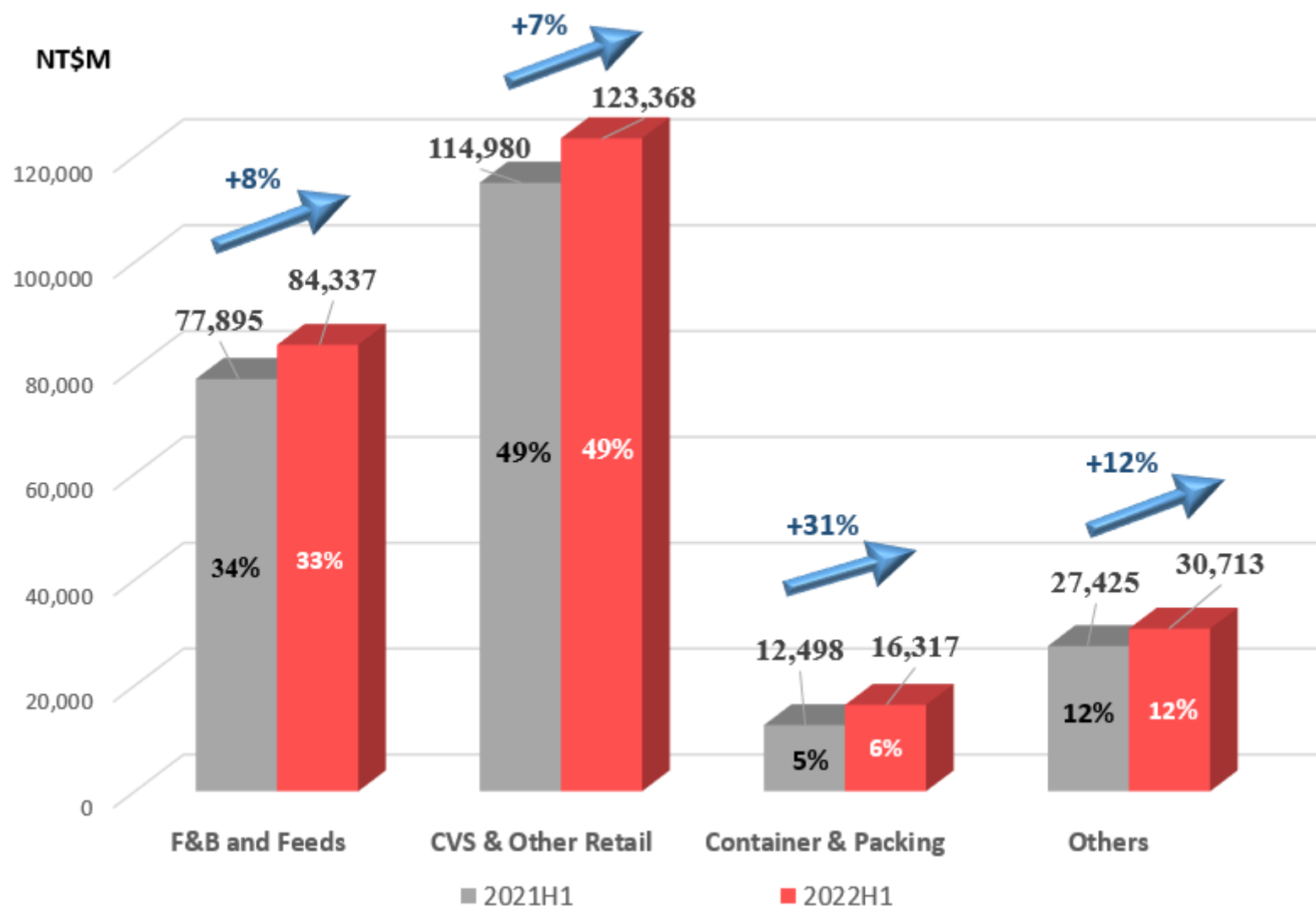


# Results Highlight (Consolidated)

<i>In NTD Millions unless otherwise noted</i>	<b>2022 H1</b>	<b>2021 H1</b>	<b>YoY</b>
Revenue	254,735	232,798	9.42%
Gross Profit	82,356	78,896	4.39%
Operating Profit	15,077	14,305	5.40%
Share of profit under equity method	1,279	2,559	-50.05%
Profit Before Tax	18,163	19,034	-4.57%
Profit After Tax (attribute to owners of the parent)	9,087	10,785	-15.74%
EPS (in NTD)	1.60	1.90	-0.3
<b>Gross Margin</b>	<b>32.33%</b>	<b>33.89%</b>	<b>-1.56%</b>
<b>Operating Margin</b>	<b>5.92%</b>	<b>6.14%</b>	<b>-0.23%</b>
<b>Pretax Margin</b>	<b>7.13%</b>	<b>8.18%</b>	<b>-1.05%</b>

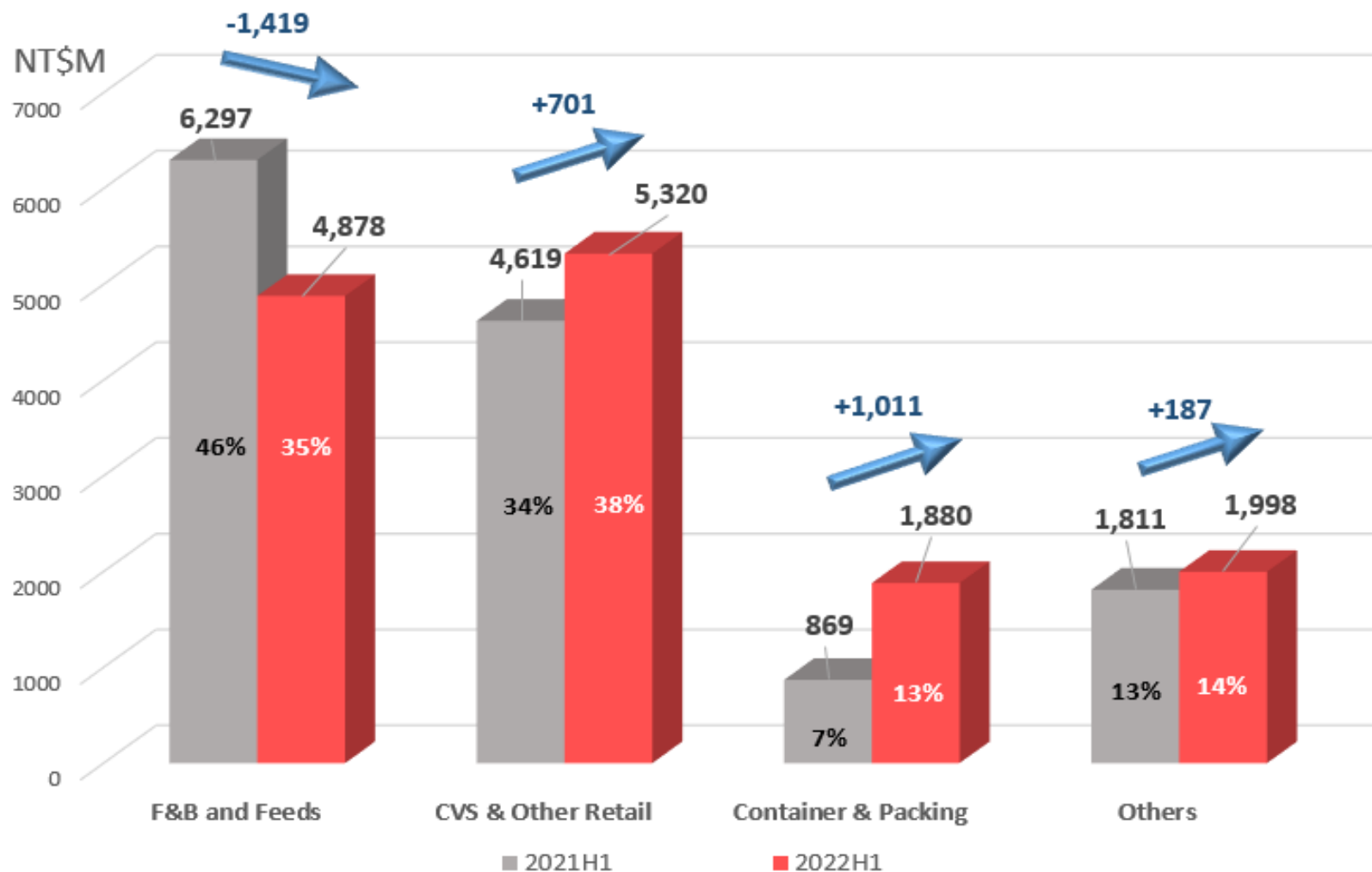


# Segment Revenues





# Segment Incomes



# Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions )</i>	<b>2022/6/30</b>		<b>2021/6/30</b>	
	<b>Amount</b>	<b>%</b>	<b>Amount</b>	<b>%</b>
Cash and cash equivalents	94,099	17.51%	86,348	16.97%
Total Asset	537,538	100%	508,963	100.00%
Borrowings*	111,915	20.82%	104,570	20.55%
Total Equity	174,716	32.50%	168,384	33.08%
<b>Current Ratio</b>	<b>103.49%</b>		<b>94.36%</b>	
<b>Interesting-Bearing Liabilities to Equity Ratio</b>	<b>64.06%</b>		<b>62.10%</b>	
<b>Net Interesting-Bearing Liabilities to Equity Ratio</b>	<b>10.20%</b>		<b>10.86%</b>	

\*Excluding lease liabilities



# Cash Flows (Consolidated)

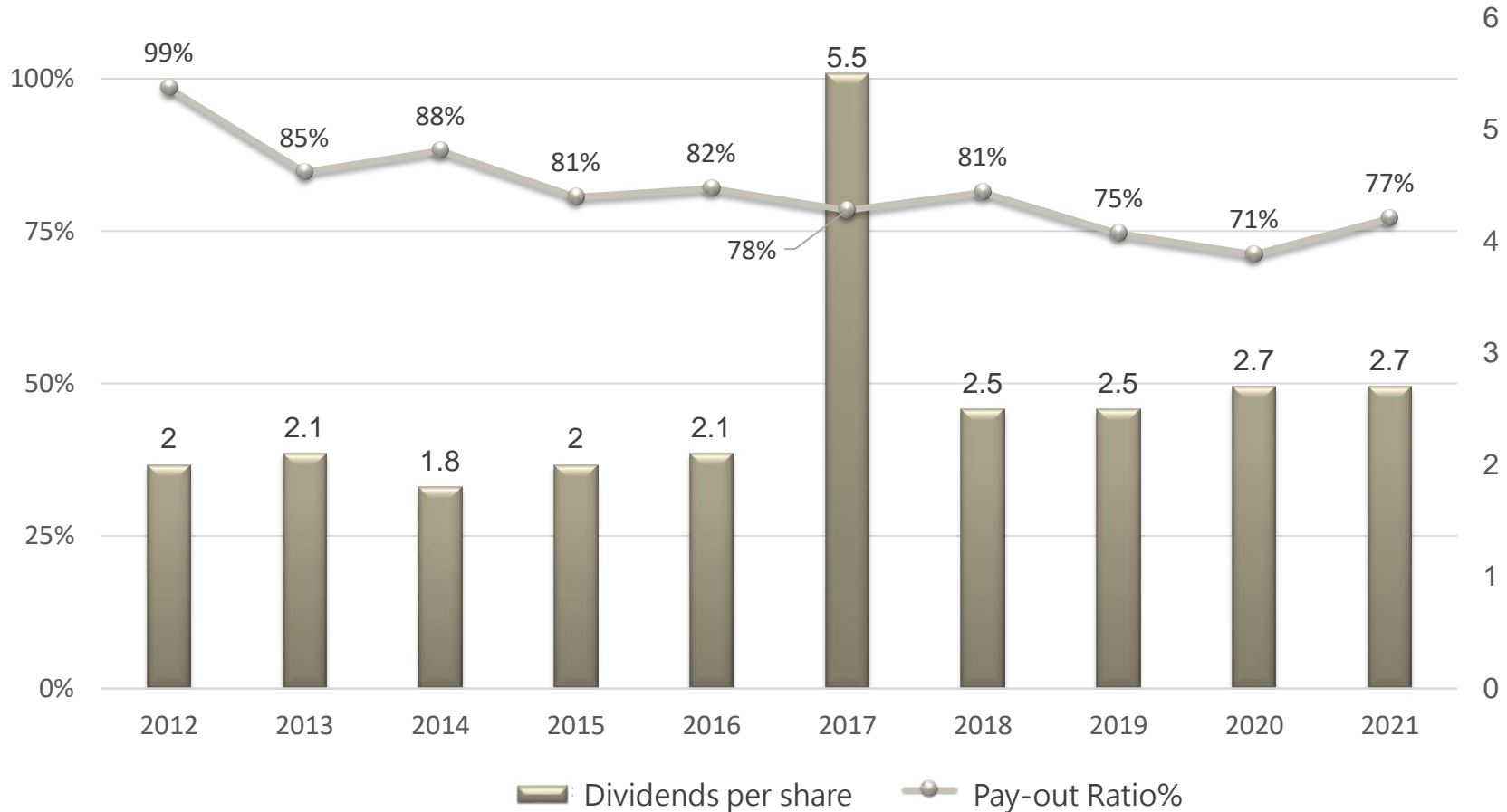
<i>(In NTD Millions)</i>	<b>2022 H1</b>	<b>2021 H1</b>
Beginning balance	80,838	81,979
Net Cash flows from (used in) Operating activities	23,189	17,222
Net Cash flows from (used in) Investing activities	(13,843)	(11,462)
<b><i>Capital Expenditure*</i></b>	(9,450)	(7,427)
Net Cash flows from (used in) Financing activities	2,609	(600)
Ending balance	94,099	86,348

*\*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, and the prepayment of equipment (including interests payments)*



# Stable Cash Dividends

## Historical Dividends and Pay-out Ratio



\*Dividends are paid out in cash since financial year 2015.

# III ESG Key Achievements

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# 2021 Key Achievements



Note: Please refer to “2021 ESG Report”

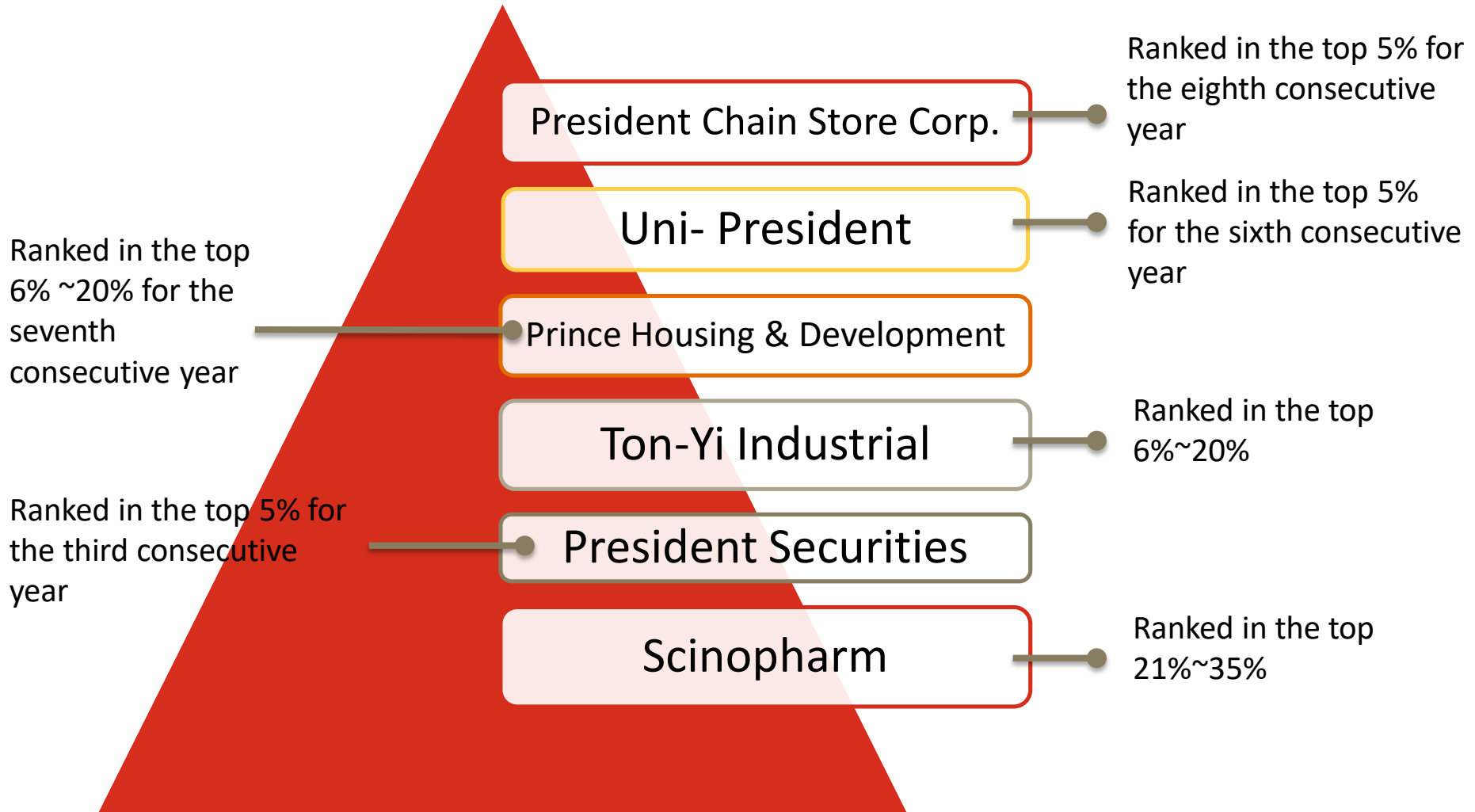


# Appendix

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# Corporate Governance



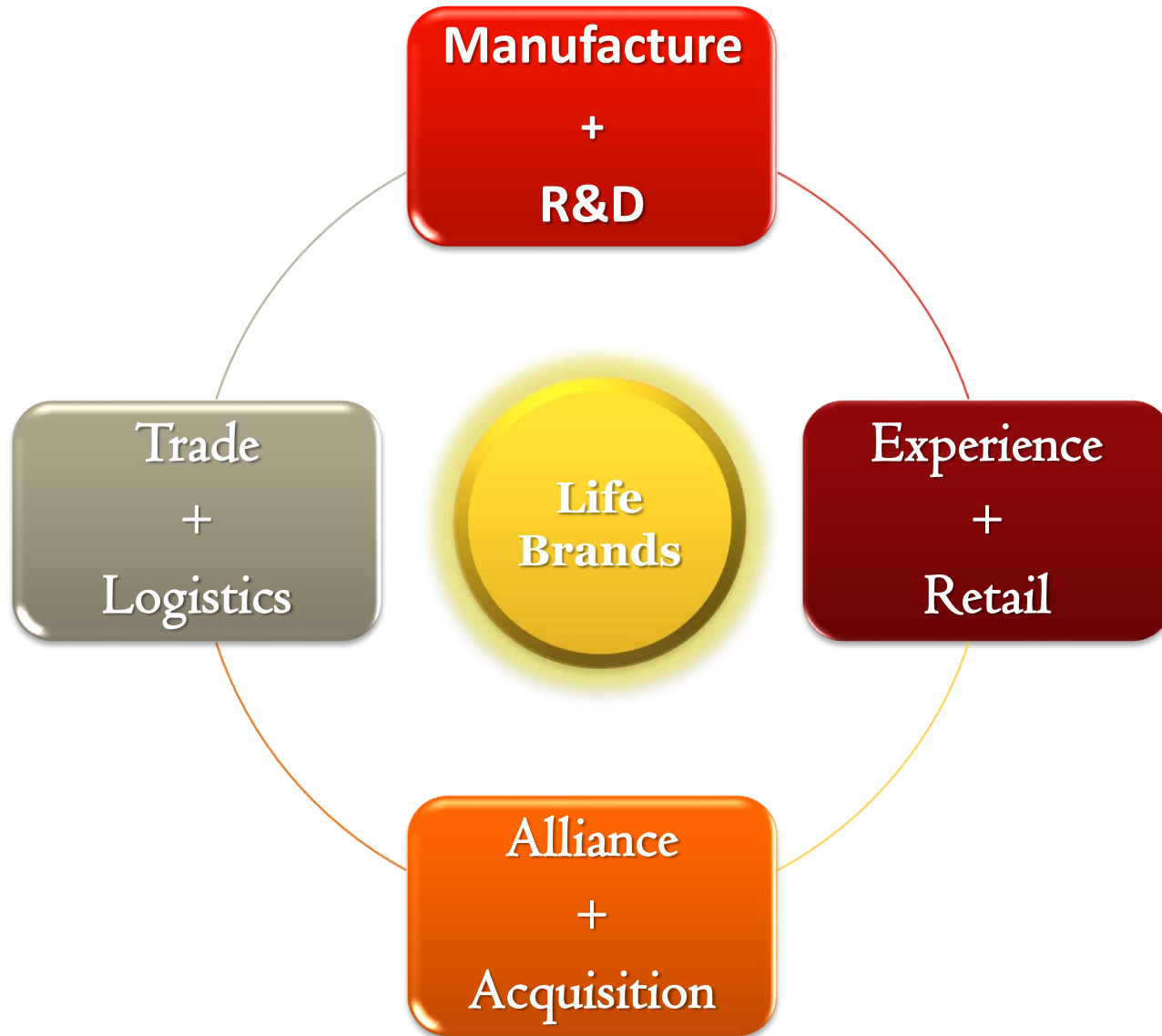
Ranked in the top 35% for the eighth year.





# Core Strategy

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# *Thank You*

