

TWSE stock code:1216

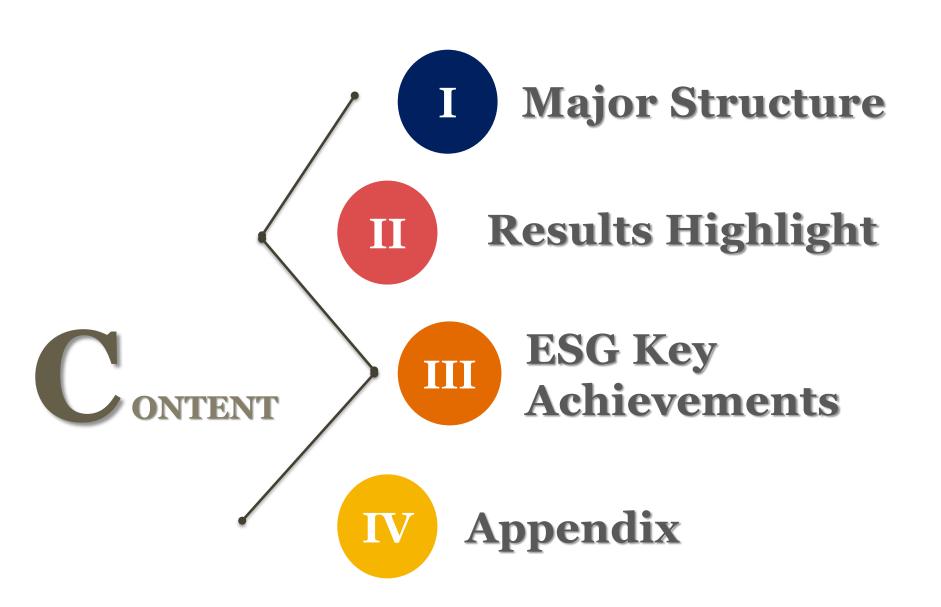
#### 2022 H1 Results

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## Major Structure

#### The Major Structure of Uni-President Group

#### **Uni-President** (1216TT)

#### F&B

Uni-President China (220 HK) Group holds 72.14%

Woongjin Foods Group holds 74.74%

**TTET (1232 TT)**Group holds 46.14%

Uni-President (Vietnam) Group holds 100%

Uni-President (Thailand) Group holds 100%

Uni-President (Philippines) Group holds 100%

#### Retail & Logistics

PCSC (2912TT) UPEC holds 45.80%

Uni-Wonder (Taiwan Starbucks) Group holds 100%

President Drugstore (Cosmed) PCSC holds 100%

Presicare (Carrefour) Group holds 40%

President Transnet (Takkyubin Taiwan) Group holds 90%

Phillipine 7-11 (SEVN PM) PCSC holds 54.88%

### Container & Packaging

Ton-Yi Industrial (9907TT) Group holds 47.22%

President
Packaging
Group holds 50.58%

#### Leisure Business

President Fair Development (Dream Mall) Group holds 100%

Uni-President
Department Store
(Uni-uStyle)
Group holds 100%

Uni-President
Development
(Taipei BOT)
Group holds 70%

#### Others

President
International
Development
(PIDC)
Group holds 76.70%

Scinopharm (1789TT) Group holds 47.01%

President Securities (2855TT)

Group holds 34.37%

Prince Housing &
Development
(2511TT)
Group holds 13.10%

<sup>\*</sup> The above structure only includes Uni-President's major subsidiaries & holding% is as of 2022/6/30

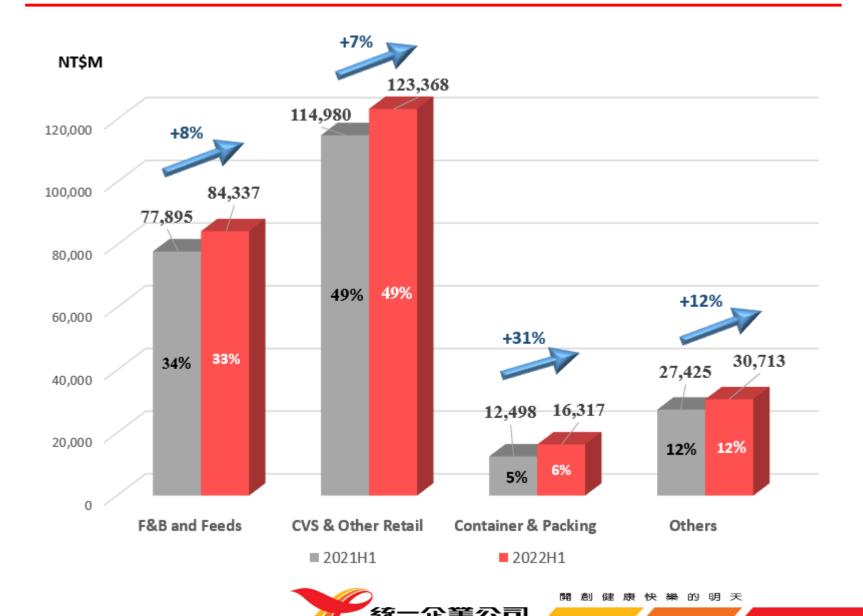


## Results Highlight

### Results Highlight (Consolidated)

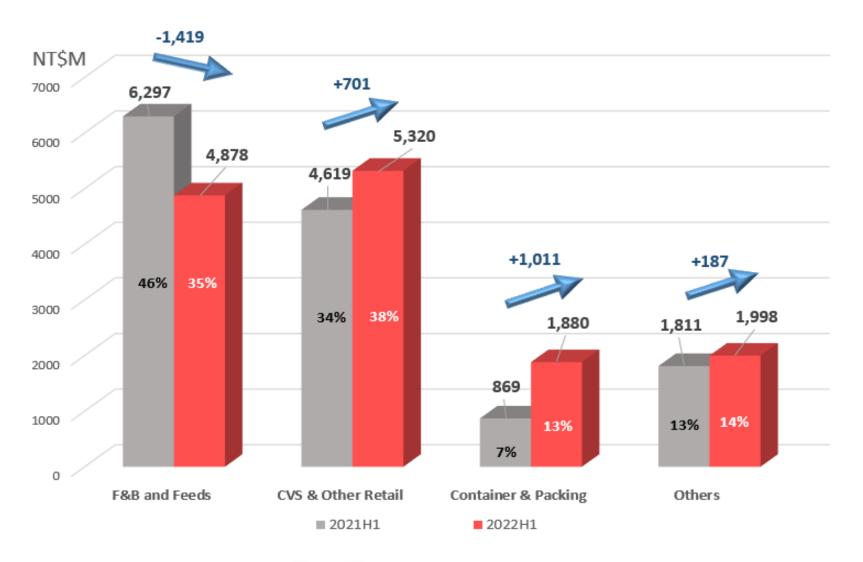
In NTD Millions unless otherwise noted	2022 H1	2021 H1	YoY
Revenue	254,735	232,798	9.42%
Gross Profit	82,356	78,896	4.39%
Operating Profit	15,077	14,305	5.40%
Share of profit under equity method	1,279	2,559	-50.05%
Profit Before Tax	18,163	19,034	-4.57%
Profit After Tax (attribute to owners of the parent)	9,087	10,785	-15.74%
EPS (in NTD)	1.60	1.90	-0.3
Gross Margin	32.33%	33.89%	-1.56%
Operating Margin	5.92%	6.14%	-0.23%
Pretax Margin	7.13%	8.18%	-1.05%

#### Segment Revenues



UNI-PRESIDENT ENTERPRISES CORP.

### Segment Incomes



開創健康快樂的明天

#### Balance Sheets & Financial Highlights

Selected Items (Consolidated) (In NTD Millions )	2022/6/30		2021/6/30	
	Amount	%	Amount	%
Cash and cash equivalents	94,099	17.51%	86,348	16.97%
Total Asset	537,538	100%	508,963	100.00%
Borrowings*	111,915	20.82%	104,570	20.55%
Total Equity	174,716	32.50%	168,384	33.08%
Current Ratio	103.49%		94.36%	
Interesting-Bearing Liabilities to Equity Ratio	64.06%		62.10%	
Net Interesting-Bearing Liabilities to Equity Ratio	10.20%		10.86%	

<sup>\*</sup>Excluding lease liabilities



#### Cash Flows (Consolidated)

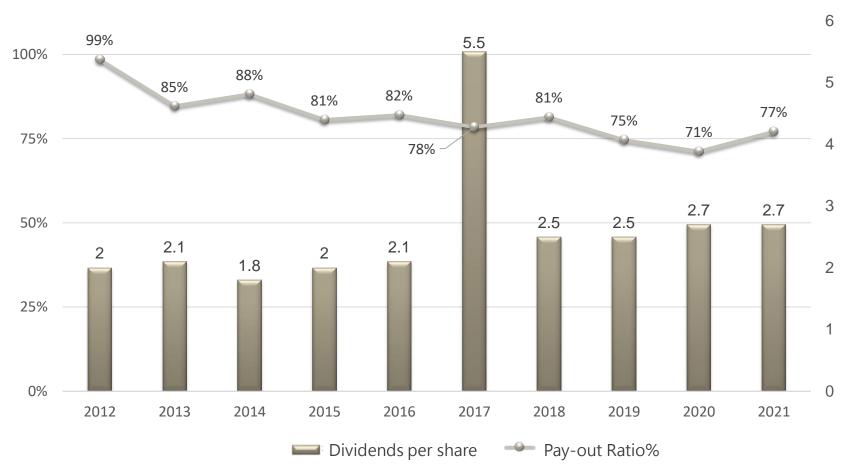
(In NTD Millions)	2022 H1	2021 H1
Beginning balance	80,838	81,979
Net Cash flows from (used in) Operating activities	23,189	17,222
Net Cash flows from (used in) Investing activities	(13,843)	(11,462)
Capital Expenditure*	(9,450)	(7,427)
Net Cash flows from (used in) Financing activities	2,609	(600)
Ending balance	94,099	86,348

<sup>\*</sup>Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, and the prepayment of equipment (including interests payments)



#### Stable Cash Dividends

#### **Historical Dividends and Pay-out Ratio**



<sup>\*</sup>Dividends are paid out in cash since financial year 2015.



# III

## **ESG Key Achievements**

#### 2021 Key Achievements

Safe and Healthy Food and Drink Culture

23

The Health Food Certification Label

No anomalies

Food Safety Point I

**Environmental Sustainability** 

5,269 metric tons of CO<sub>2</sub>e

reduced

Estimated 56.8 tons of plastic materials

reduced

Healthy and Happy Workplace

#### TOP I

Most Desired Company in Life Manufacturing Industry by Cheers

#### Special Award

Safety and Health family in 2021

Healthy and Happy Tomorrow

> 9,530 students 21,360 families 1,100 seniors donated

> > 35millions

**followers** 80-90 cm Waistline Measurement Day

Transparent and Ethical Enterprise

TCSA
"Corporate
Sustainability
Report Award"
Bronze

TCSA
"Taiwan
Corporate
Sustainability
Award"

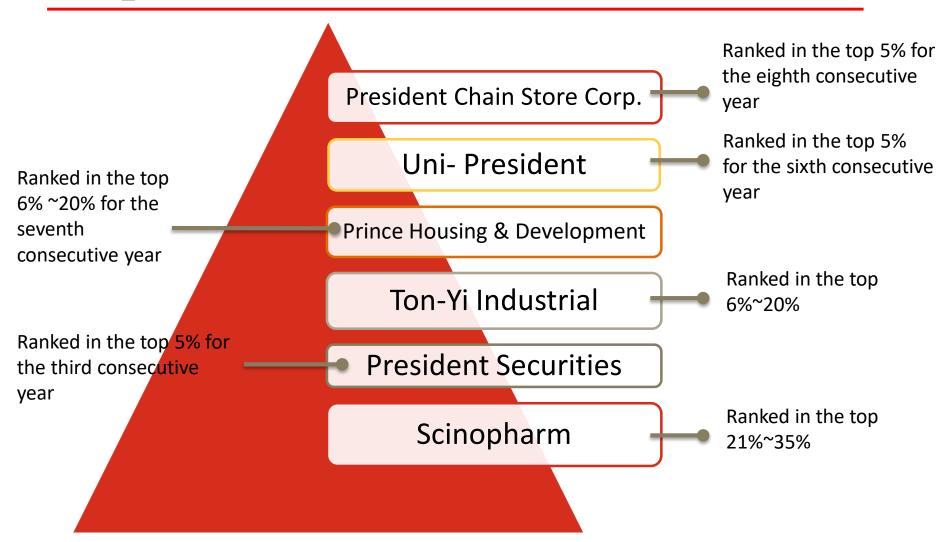
Top 25 global brands in Taiwan

Note: Please refer to "2021 ESG Report"



## Appendix

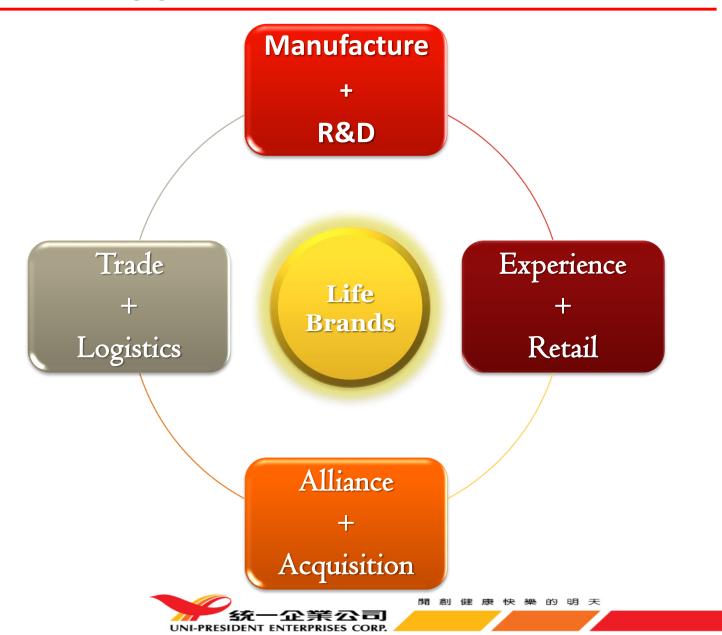
#### Corporate Governance



Ranked in the top 35% for the eighth year.



#### Core Strategy



## Thank You