



統一企業公司
UNI-PRESIDENT ENTERPRISES CORP.

股票代號:1216 TT

Uni-President
2015 Interim Results(IFRS)
(2015.8.12)

Key P&L Items of Uni-President (1216TT)(Consolidated)

Unit : NTD in Billions

Items	1H15				1H14	
	Amount	%	Diff	YoY	Amount	%
Revenue	209.97	100.0%	-1.42	-0.7%	211.39	100.0%
Gross Profit	70.47	33.6%	4.55	6.9%	65.92	31.2%
Operating Profit	12.53	6.0%	2.54	25.5%	9.99	4.7%
Pre Tax Income	17.25	8.2%	3.50	25.4%	13.75	6.5%
Net Income	13.54	6.4%	2.14	18.7%	11.40	5.4%
*Net Income	8.73	4.2%	1.47	20.2%	7.26	3.4%
*EPS (after tax)	1.60				1.33	

*The figure is attributable to the equity holders of the company.

1H15 Segment Information of Uni-President (1216TT)(Consolidated)

Unit : NTD in Billions

Segments (Note)	F&B and Feeds	CVS & Other Retail	Container & Packing	Others	Total	Adj.	Consolidated
Segment revenue **	97.47	88.15	12.45	33.49	231.56	(21.59)	209.97
Segment revenue %	42.1%	38.1%	5.4%	14.4%	100.0%		
YoY	-1.6%	4.2%	-9.6%	-6.8%	-0.7%		-0.7%
Segment income	5.84	4.23	1.04	0.83	11.94	0.59	12.53
Segment margin	6.0%	4.8%	8.3%	2.5%	5.2%		6.0%
YoY	66.7%	-2.6%	-7.9%	19.2%	23.4%		25.5%

**** Revenue from external customers**

Note: Major contributed Companies of each segment

- **F&B and Feeds** : UPEC(1216TT) / UPCH(220HK) / Southeast-Asia affiliates etc.
- **CVS & Other Retail** : PCSC(2912TT)'s Taiwan 7-11/ President Drugstore (Cosmed)./ President Transnet Corp (Taiwan Takkyubin)./President Pharmaceutical/ Taipei Hankyu/ Philippine 7-11 etc.
- **Container&Packing** : Ton-Yi Industrial(9907TT) / President Packaging Corp. etc.
- **Others** : PCSC(2912TT)'s restaurant 、China retail & logistics business / ScinoPharm(1789TT) / PIDC/ Uni-President Development Corp. / President Fair Development (Dream Mall) etc.

Uni-President (1216TT) Key Balance Sheet Items & Indices (Consolidated)

Consolidated-basis (NTD in Billions)	IFRS					
	As of 2015/6/30		As of 2014/12/31		As of 2014/6/30	
	Amount	%	Amount	%	Amount	%
Total Assets	410.47	100.0%	398.83	100.0%	390.94	100.0%
Major: Cash & equivalents	53.86	13.1%	43.86	11.0%	49.57	12.7%
Account receivable, net	18.27	4.5%	16.67	4.2%	19.42	5.0%
Inventories, net	31.57	7.7%	34.38	8.6%	33.25	8.5%
Investments (equity method)	35.94	8.8%	36.53	9.2%	34.85	8.9%
Property, Plant and Equipment	158.47	38.6%	163.16	40.9%	152.42	39.0%
Total Liabilities	262.81	64.0%	248.19	62.2%	252.13	64.5%
Major: Short-term interest-bearing debt	68.57	16.7%	55.63	13.9%	57.33	14.7%
Long-term interest-bearing debt	73.52	17.9%	84.09	21.1%	77.79	19.9%
Total Stockholders' Equity	147.66	36.0%	150.64	37.8%	138.82	35.5%
Key Indices						
Current Ratio	91.90%		95.89%		94.70%	
Total Liability to Equity Ratio	177.98%		164.76%		181.62%	
Net Total Liability to Equity Ratio	141.51%		135.64%		145.92%	

Uni-President (1216TT) Key Cash Flow Items (Consolidated)

Unit : NTD in Billions

Items	IFRS	
	1H15	1H14
Beginning Balance	43.86	40.03
Net cash provided by operating activities	24.07	15.04
* Capital Expenditure	(10.10)	(15.52)
Net cash used in investing activities	(11.64)	(15.20)
Net increase (decrease) in long-term & short-term borrowings and short-term notes/bills payable	4.89	(2.29)
Net increase in corp bonds payable	(1.53)	13.55
Net cash provided by financing activities	(3.23)	9.09
Others (Effect of FX and others)	0.80	0.61
Ending Balance	53.86	49.57

** Note: Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase of intangible assets, the prepayment of equipment and the long-term prepaid rent (the land-use right).