



TWSE stock code:1216

# 2024Y ANNUAL RESULTS

14 March, 2025

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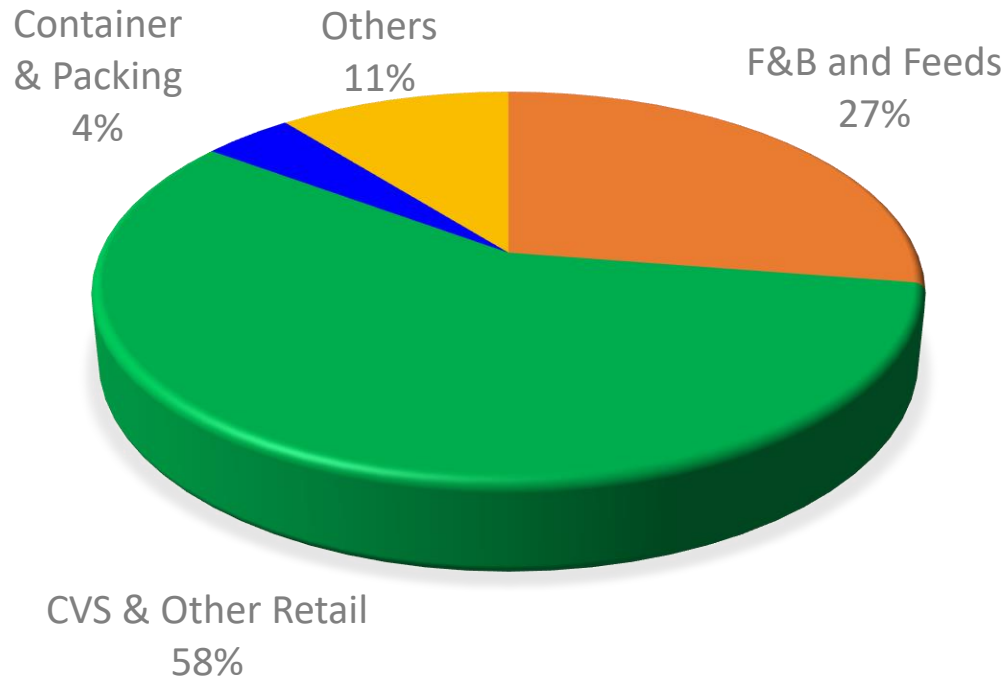
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# Results Highlight (Consolidated)

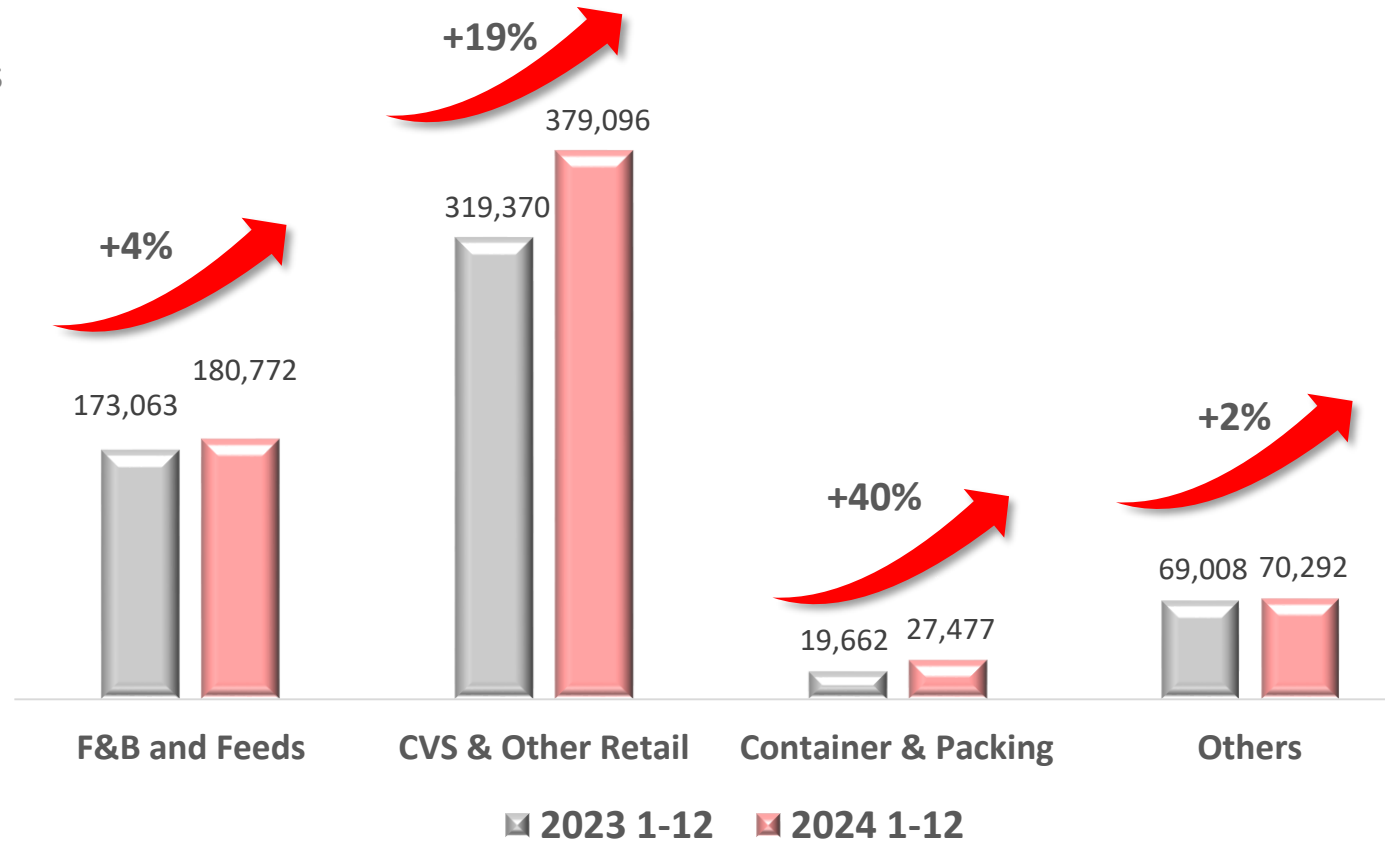
<i>(In NTD Millions)</i>	<b>2024</b>	<b>2023</b>	<b>YoY</b>
Revenue	657,637	581,103	13.17%
Gross Profit	215,129	187,814	14.54%
Operating Profit	33,827	28,641	18.11%
Share of profit under equity method	3,343	2,568	30.18%
Profit Before Tax	42,227	48,691	-13.28%
Profit After Tax (attribute to owners of the parent)	20,673	18,336	12.74%
EPS (in NTD)	3.64	3.23	12.69%
<b><i>Cash Dividend/per share*</i></b>	<b>3.00</b>	<b>3.00</b>	<b>-</b>
<b><i>Gross Margin</i></b>	<b>32.71%</b>	<b>32.32%</b>	<b>+0.39 ppts</b>
<b><i>Operating Margin</i></b>	<b>5.14%</b>	<b>4.93%</b>	<b>+0.21 ppts</b>

\* Dividend policy was proposed at 2025/3/6 board meeting (pending shareholders' meeting resolution).

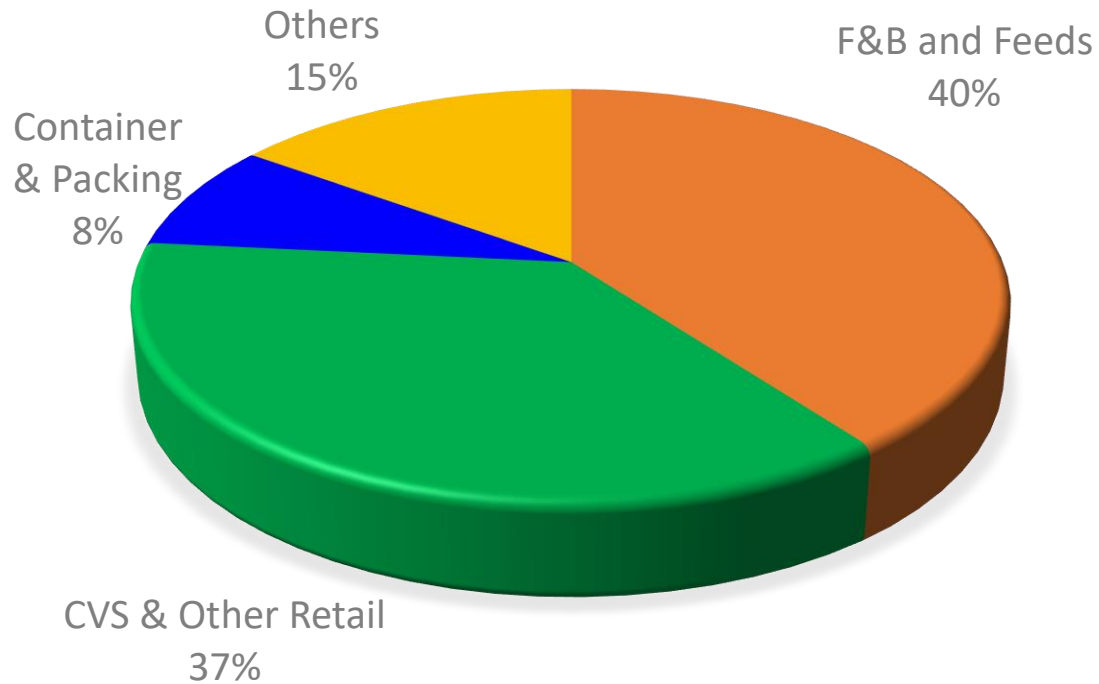
# Segment Revenue (Consolidated)



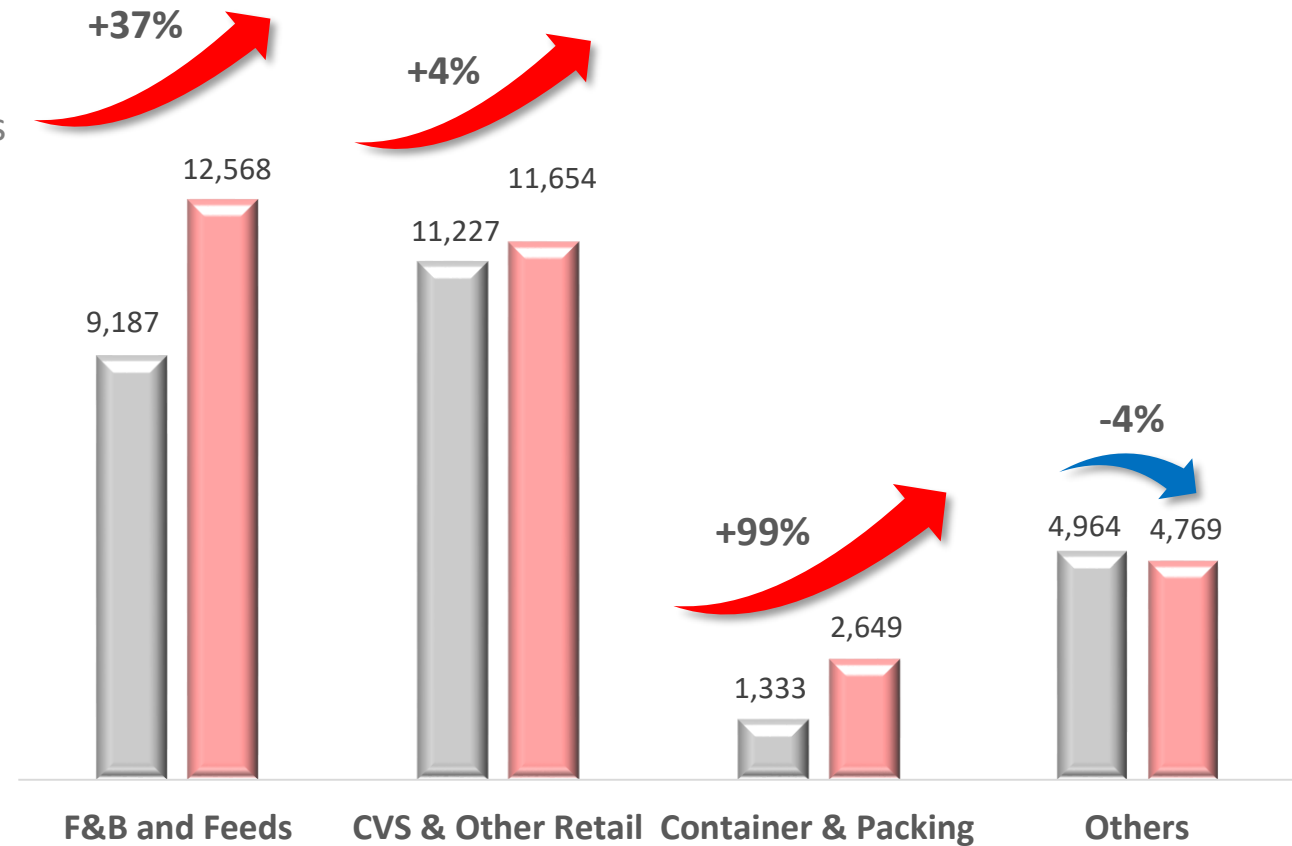
2024 1-12



# Segment Income (Consolidated)



2024 1-12



2023 1-12 2024 1-12

# Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions )</i>	<b>2024</b>		<b>2023</b>	
	<i>Amount</i>	<i>%</i>	<i>Amount</i>	<i>%</i>
Cash and cash equivalents	100,442	14.15%	100,856	15.15%
Financial assets– current*	34,089	4.80%	27,249	4.09%
Total Asset	709,951	100%	665,879	100%
Borrowings**	157,418	22.17%	152,323	22.88%
Total Equity	209,519	29.51%	195,214	29.32%
<b>ROE</b>		<b>15.98%</b>		<b>15.64%</b>
<b>Current Ratio</b>		<b>97.73%</b>		<b>97.09%</b>
<b>Interesting-Bearing Liabilities to Equity Ratio</b>		<b>75.13%</b>		<b>78.03%</b>
<b>Net Interesting-Bearing Liabilities to Equity Ratio</b>		<b>27.19%</b>		<b>26.36%</b>

\* Including Financial assets at fair value through profit or loss & Financial assets at amortized cost

\*\*Excluding lease liabilities

# Cash Flows (Consolidated)

<i>(In NTD Millions)</i>	<b>2024</b>	<b>2023</b>
Beginning Balance	100,856	96,986
Net Cash Flows from Operating Activities	78,441	73,132
Net Cash Flows Used in Investing Activities	(40,958)	(61,618)
<b><i>Capital Expenditure*</i></b>	(38,659)	(29,825)
<b><i>Cash received (paid) for business combination</i></b>	814	(23,696)
Net Cash Flows Used in Financing Activities	(39,821)	(7,467)
<b><i>Cash Dividends</i></b>	(17,046)	(17,898)
<b>Ending Balance</b>	<b>100,442</b>	<b>100,856</b>

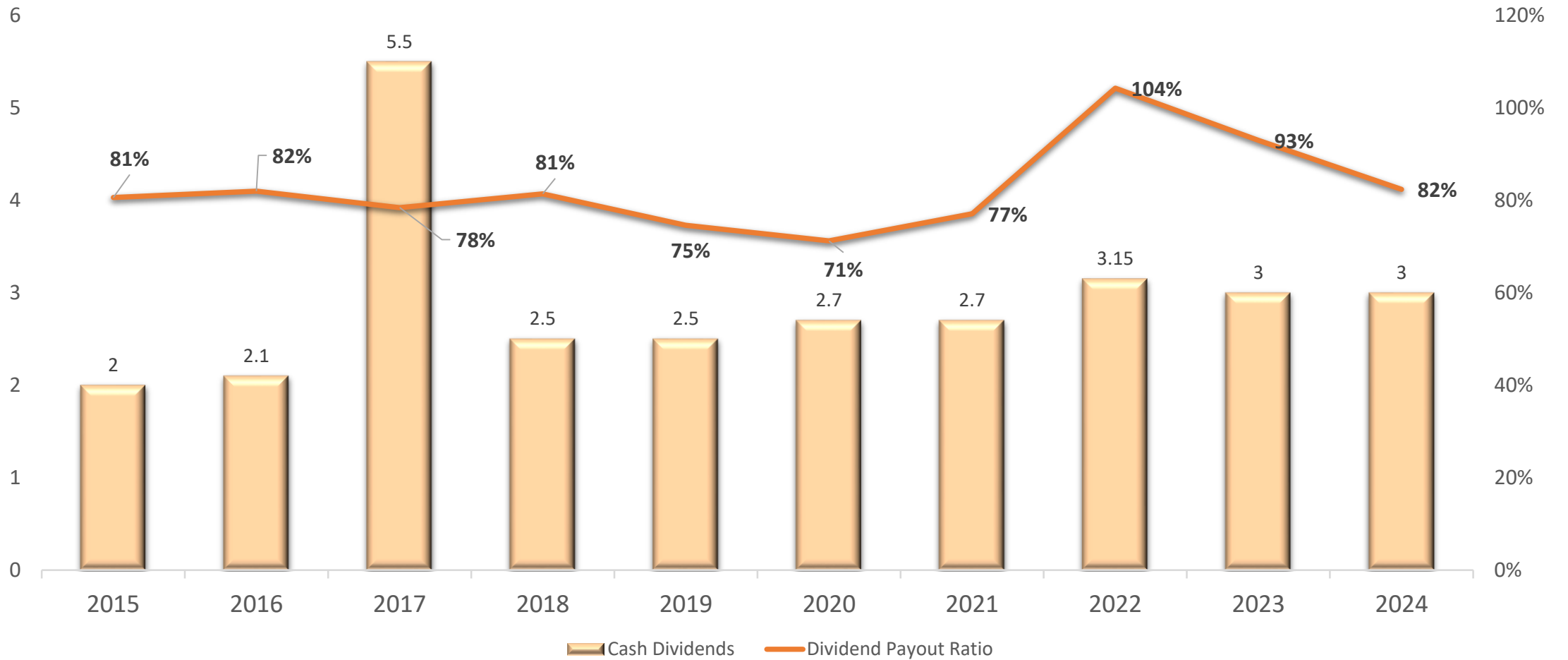
\*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, the prepayment of equipment and land(including interests payments)

# Major Profit Contributors To Uni-President (Standalone)

<i>(In NTD Millions)</i>	2024		2023		YoY
	<i>Amount</i>	<i>% of Pretax</i>	<i>Amount</i>	<i>% of Pretax</i>	<i>%</i>
<b>Operating Income</b>	<b>2,450</b>	<b>11%</b>	<b>1,694</b>	<b>6%</b>	<b>44.63%</b>
<b>Investment Income</b>	<b>19,387</b>	<b>88%</b>	<b>20,686</b>	<b>70%</b>	<b>-6.28%</b>
1. Cayman President (100%)	6,983	32%	6,996	24%	-0.19%
2. PCSC (45.40%)	5,238	24%	7,394	25%	-29.16%
3. President Securities (28.68%)	1,254	6%	826	3%	51.90%
4. Nan Lien (100%)	1,223	6%	1,027	3%	19.13%
5. Ton Yi Industrial (45.55%)	692	3%	311	1%	122.81%
6. TTET Union (38.50%)	507	2%	464	2%	9.34%
7. Kai Yu (100%)	493	2%	603	2%	-18.33%
8. PRESCO (100%)	491	2%	480	2%	2.34%
9. PIDC (69.37%)	424	2%	309	1%	37.45%
10. Kuang Chuan (31.25%)	409	2%	381	1%	7.26%
<b>Profit Before Tax</b>	<b>22,120</b>	<b>100%</b>	<b>29,395</b>	<b>100%</b>	<b>-24.75%</b>



# Stable Dividends



Distributed dividends for 42 consecutive years with a total cumulative payout of NT\$85.3 in stock & cash dividends.

\* Dividend policy was proposed at 2025/3/6 board meeting (pending shareholders' meeting resolution).