



TWSE stock code:1216

# 2025年 全年業績發佈會

13 March, 2026

# DISCLAIMER

The information contained in this presentation is intended solely for your personal reference. Such information is subject to change without notice and no representation or warranty express or implied is made as to, and no reliance, should be placed on, the fairness, accuracy, completeness or correctness of the information contained in this presentation. This presentation does not intend to provide, and you may not rely on this presentation as providing, a complete or comprehensive analysis of the Company's financial or trading position or prospects. None of the Company nor any of its respective affiliates, advisors or representatives shall have any liability (in negligence or otherwise) whatsoever for any loss or damage howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation contains projections and forward-looking statements that may reflect the Company's current views with respect to future events and financial performance. Readers are cautioned not to place undue reliance on these forward-looking statements which are subject to various risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

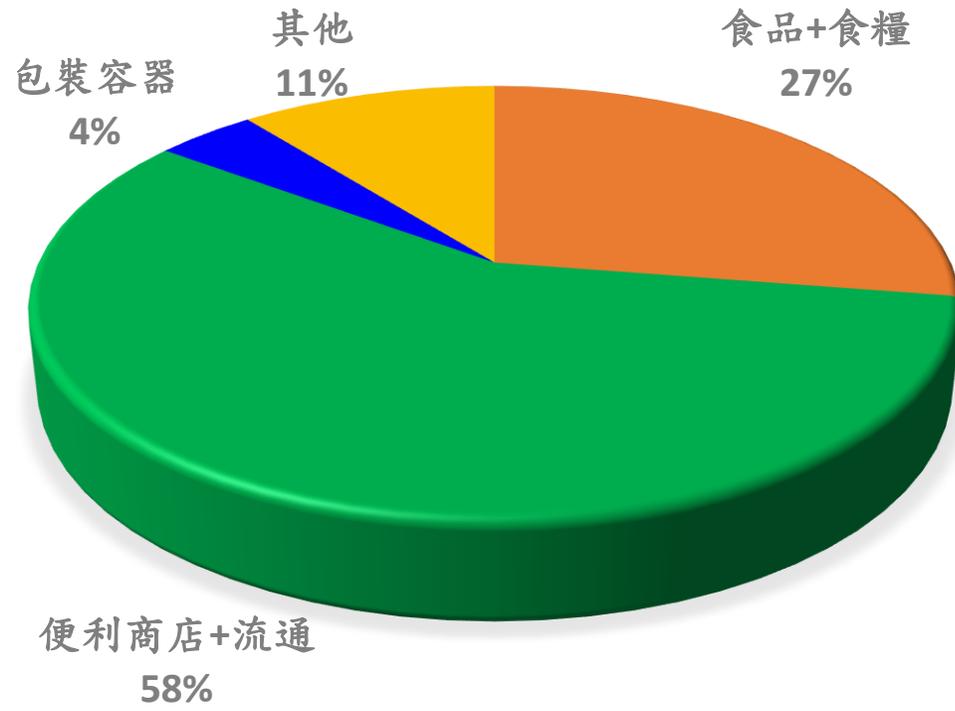
This presentation does not constitute an offer or invitation to purchase or subscribe for any securities or financial instruments or the provision of any investment advice, and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision in relation thereto, nor does this presentation constitute a recommendation regarding the securities or financial instruments of the Company.

# 合併報表損益摘要

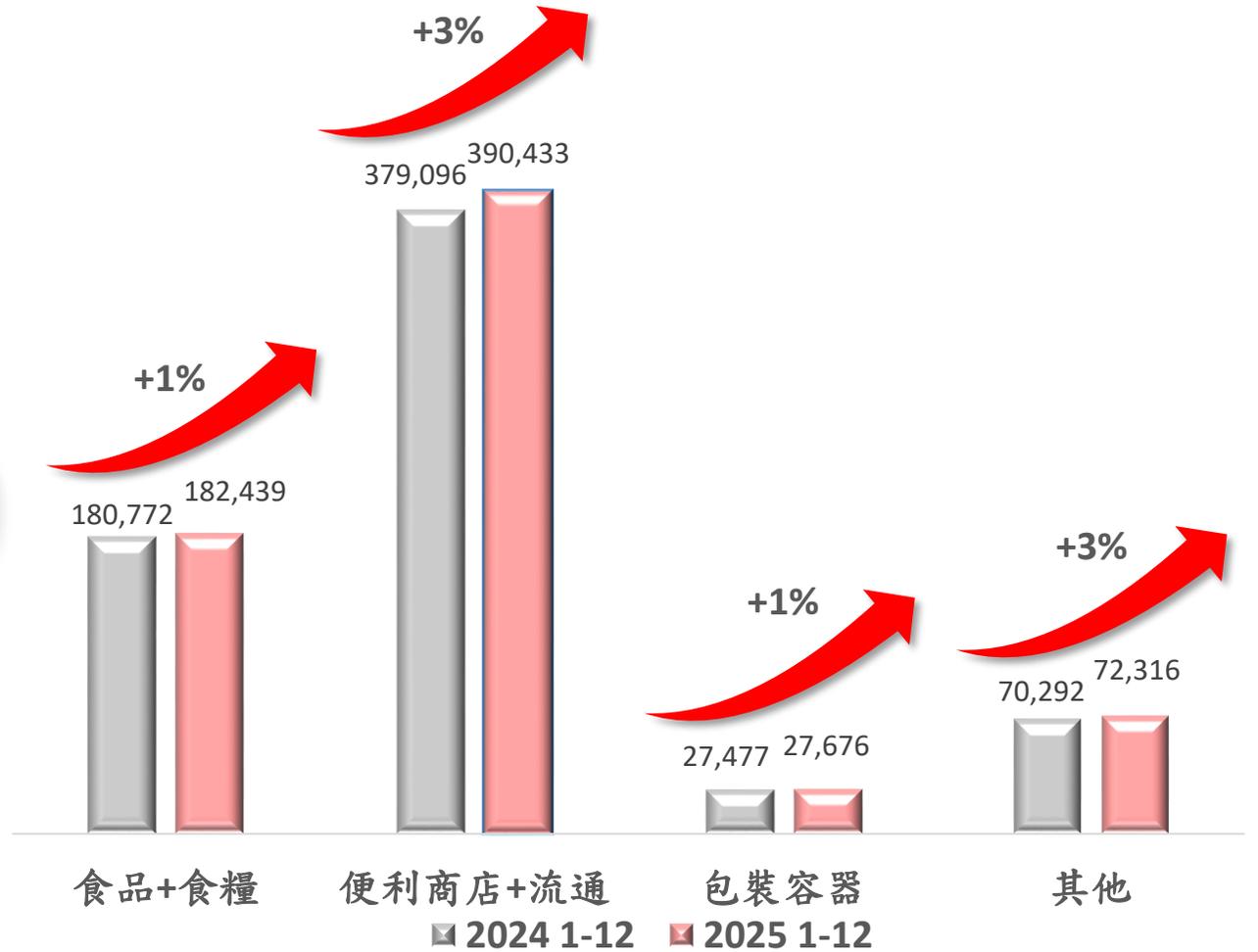
單位:新台幣百萬元	2025年	2024年	差異
營業收入	672,864	657,637	2.32%
營業毛利	222,580	215,129	3.46%
營業利益	34,871	33,827	3.09%
按權益法認列之損益	2,764	3,343	-17.32%
稅前淨利	41,496	42,227	-1.73%
本期淨利歸屬於母公司業主	19,628	20,673	-5.05%
基本每股盈餘(元)	3.45	3.64	-5.22%
<b>每股現金股利*</b>	<b>3.00</b>	<b>3.00</b>	-
<b>營業毛利率</b>	<b>33.08%</b>	<b>32.71%</b>	<b>+0.37 pts</b>
<b>稅前淨利率</b>	<b>6.17%</b>	<b>6.42%</b>	<b>-0.25 pts</b>

\* 2025年股利經2026/3/5董事會決議通過，尚待提股東常會決議

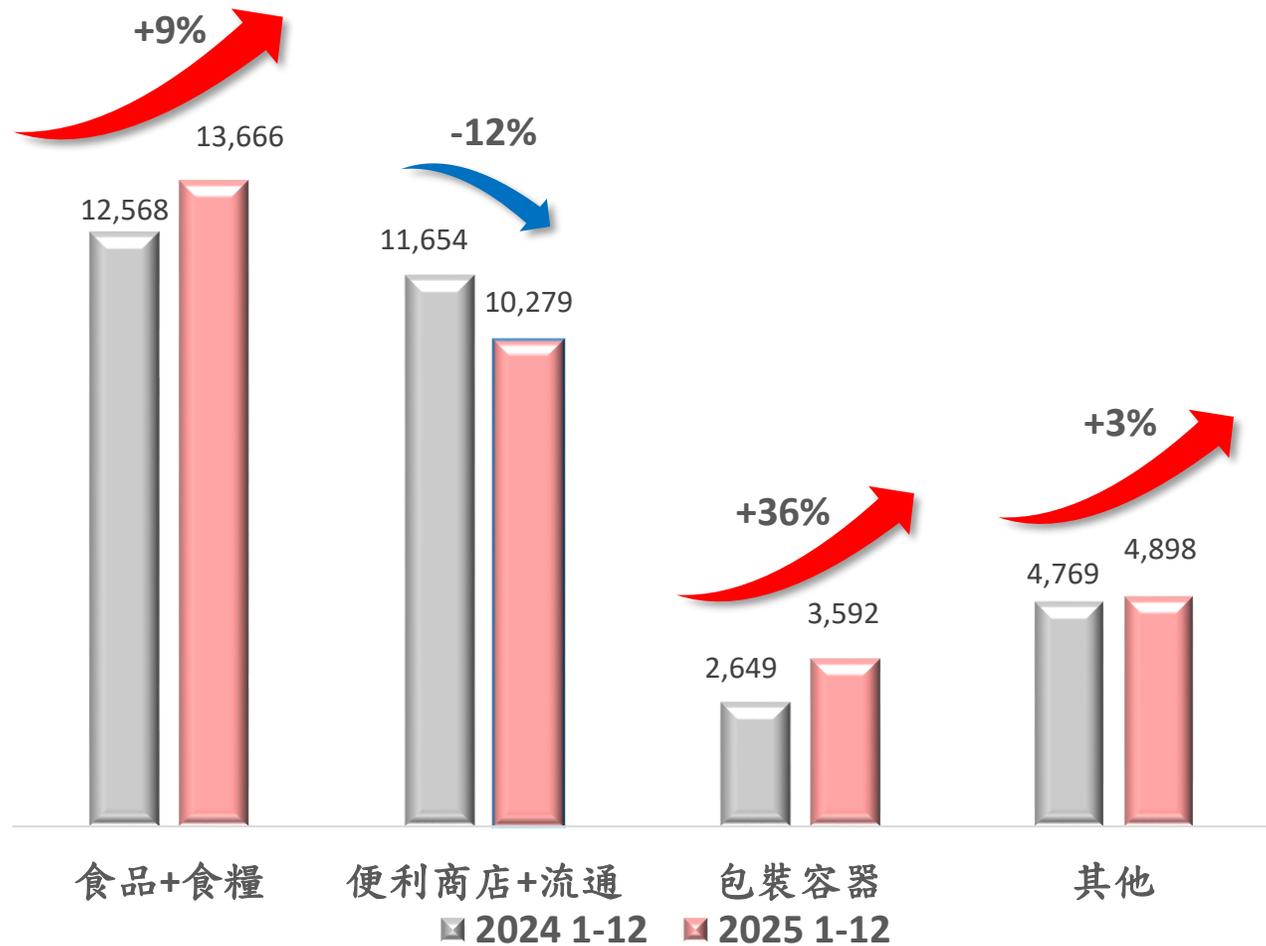
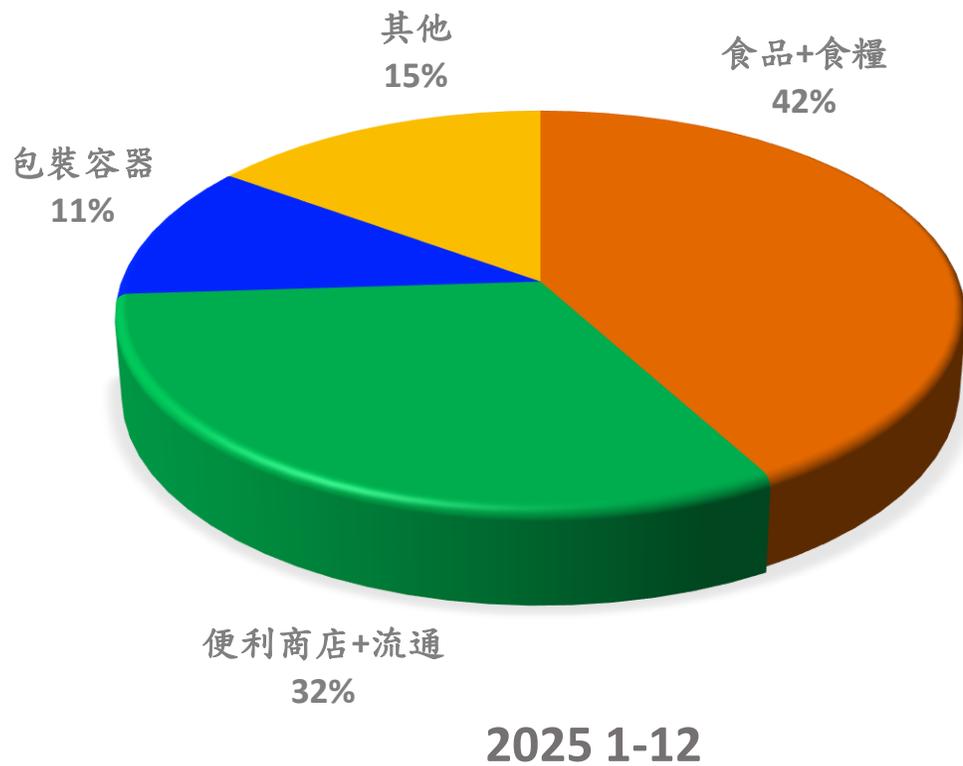
# 合併部門別收入



2025 1-12



# 合併部門別營業利益



# 合併資產負債表及重要財務指標

單位:新台幣佰萬元	2025		2024	
	金額	%	金額	%
現金及約當現金	103,180	13.99%	100,442	14.15%
金融資產 - 流動*	31,369	4.25%	34,089	4.80%
總資產	737,441	100%	709,951	100%
總借款**	177,040	24.01%	157,418	22.17%
總權益	210,675	28.57%	209,519	29.51%
<b>權益報酬率</b>		<b>14.86%</b>		<b>15.98%</b>
<b>流動比</b>		<b>87.44%</b>		<b>98.13%</b>
<b>付息負債/總權益比率</b>		<b>84.03%</b>		<b>75.13%</b>
<b>淨含息負債/總權益比率</b>		<b>35.06%</b>		<b>27.19%</b>

\* 包括透過損益按公允價值衡量之金融資產-流動及按攤銷後成本衡量之金融資產-流動

\*\*租賃負債不計入

# 合併現金流量表

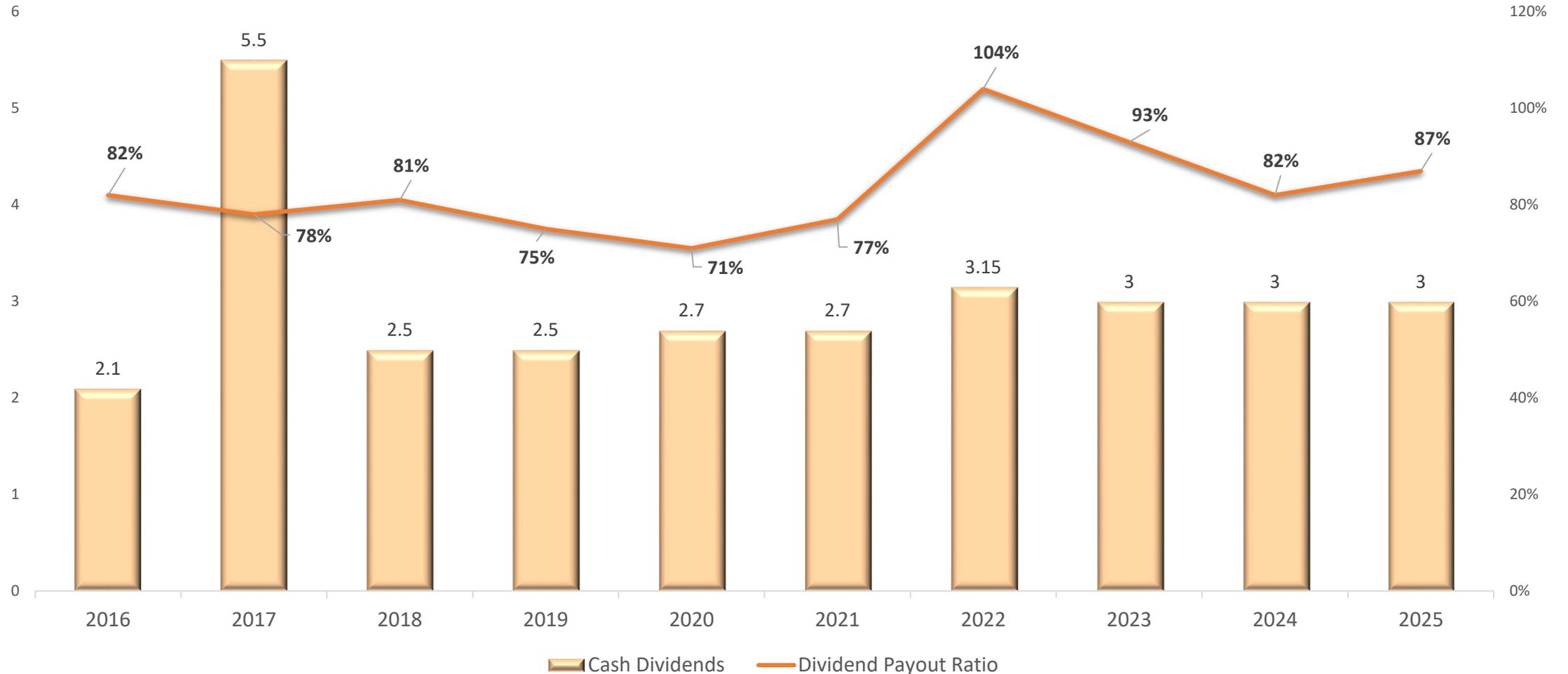
單位:新台幣佰萬元	2025年	2024年
期初現金	100,442	100,856
營運活動之淨現金流入	75,384	78,441
投資活動之淨現金流出	(44,997)	(40,958)
資本支出*	(38,551)	(38,659)
融資活動之淨現金流出	(26,519)	(39,821)
發放現金股利	(17,046)	(17,046)
期末現金	103,180	100,442

\*資本支出包含購置或出售不動產、廠房及設備現金及利息支付、使用權資產與無形資產增加及處分、投資性不動產購置及處分、預付設備款、預付土地款。

# 前十大採權益法認列投收子公司/關聯企業(個體基礎)

單位:新台幣百萬元	2025		2024		YoY
	Amount	% of Pretax	Amount	% of Pretax	%
營業利益	2,033	10%	2,450	11%	-17.02%
權益法認列之投資收益	19,246	91%	19,387	88%	-0.73%
1. 開曼統一 (100%)	6,704	32%	6,983	32%	-4.00%
2. 統一超商 (45.40%)	4,949	23%	5,238	24%	-5.52%
3. 統一證券 (28.68%)	1,378	7%	1,254	6%	9.89%
4. 統一實業 (45.55%)	985	5%	692	3%	42.34%
5. 南聯 (100%)	789	4%	1,223	6%	-35.49%
6. 凱友投資 (100%)	630	3%	493	2%	27.79%
7. 統一國際開發 (69.37%)	538	3%	424	2%	26.89%
8. 統一數網 (100%)	522	2%	491	2%	6.31%
9. 大統益 (38.5%)	508	2%	507	2%	0.20%
10. 光泉牧場 (31.25%)	442	2%	409	2%	8.07%
<b>稅前淨利</b>	<b>21,136</b>	<b>100%</b>	<b>22,120</b>	<b>100%</b>	<b>-4.45%</b>

# 穩定的股利發放



連續 43 年發放股利，累積配股配息合計為 **NT\$88.3 元**

\* 2025 年股利經 2026/3/5 董事會決議通過，尚待提股東常會決議