



TWSE stock code:1216

2025Y ANNUAL RESULTS

13 March, 2026

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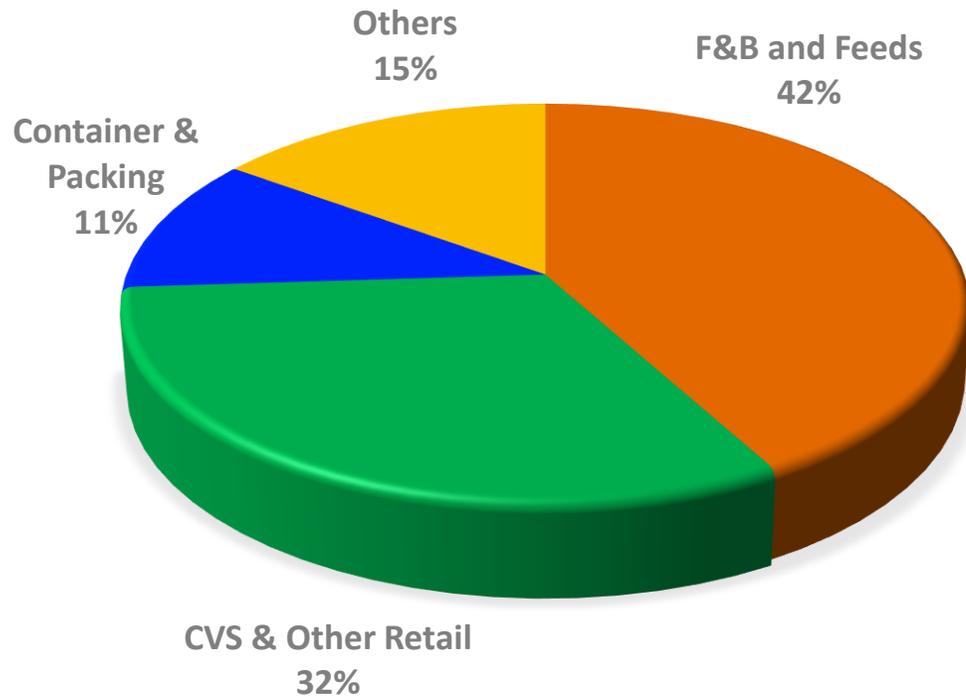
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Results Highlight (Consolidated)

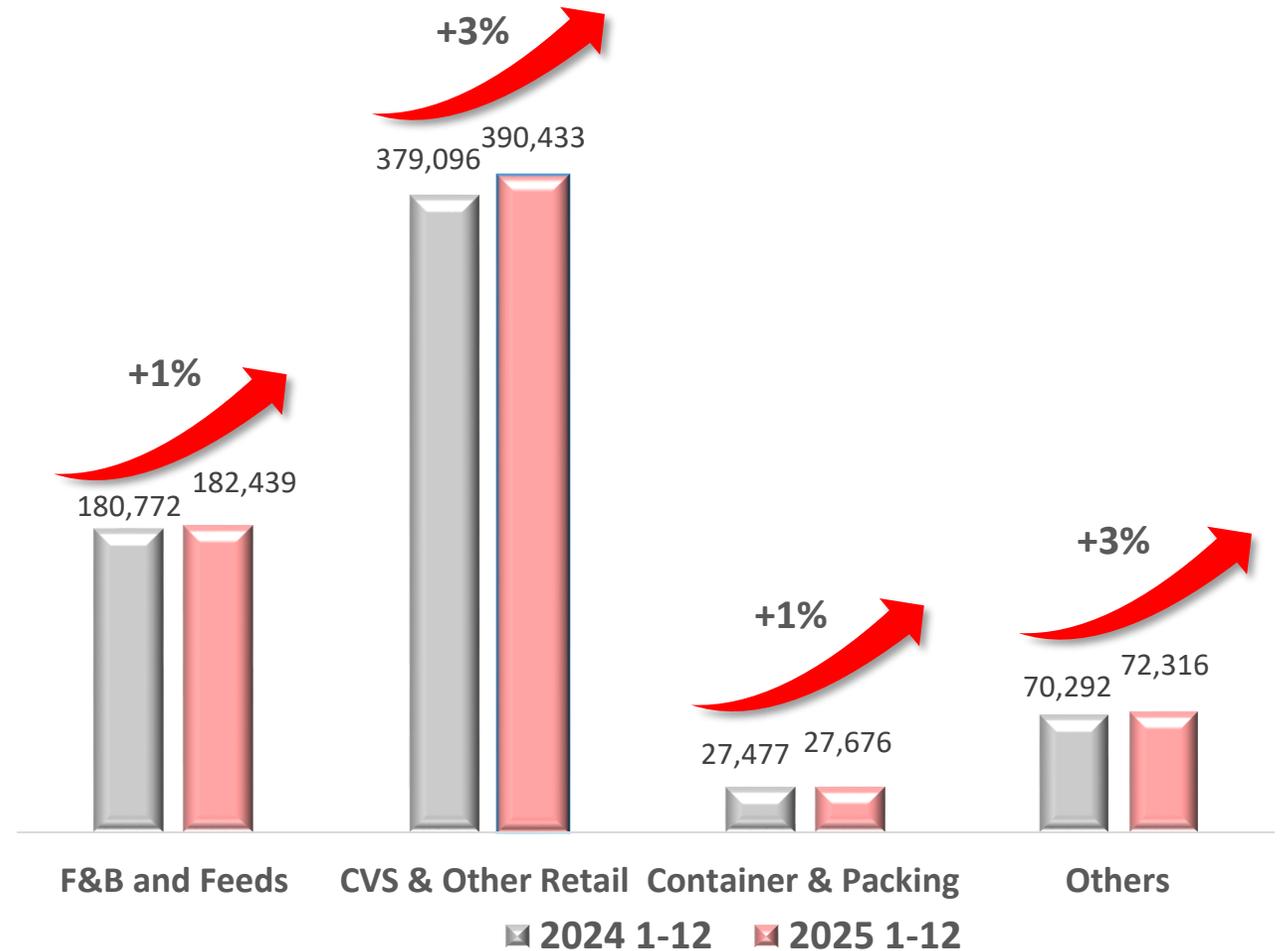
<i>(In NTD Millions)</i>	2025	2024	YoY
Revenue	672,864	657,637	2.32%
Gross Profit	222,580	215,129	3.46%
Operating Profit	34,871	33,827	3.09%
Share of profit under equity method	2,764	3,343	-17.32%
Profit Before Tax	41,496	42,227	-1.73%
Profit After Tax (attribute to owners of the parent)	19,628	20,673	-5.05%
EPS (in NTD)	3.45	3.64	-5.22%
<i>Cash Dividend/per share*</i>	3.00	3.00	-
<i>Operating Margin</i>	33.08%	32.71%	+0.37 ppts
<i>Pretax Margin</i>	6.17%	6.42%	-0.25 ppts

* Dividend policy was proposed at 2026/3/5 board meeting (pending shareholders' meeting resolution).

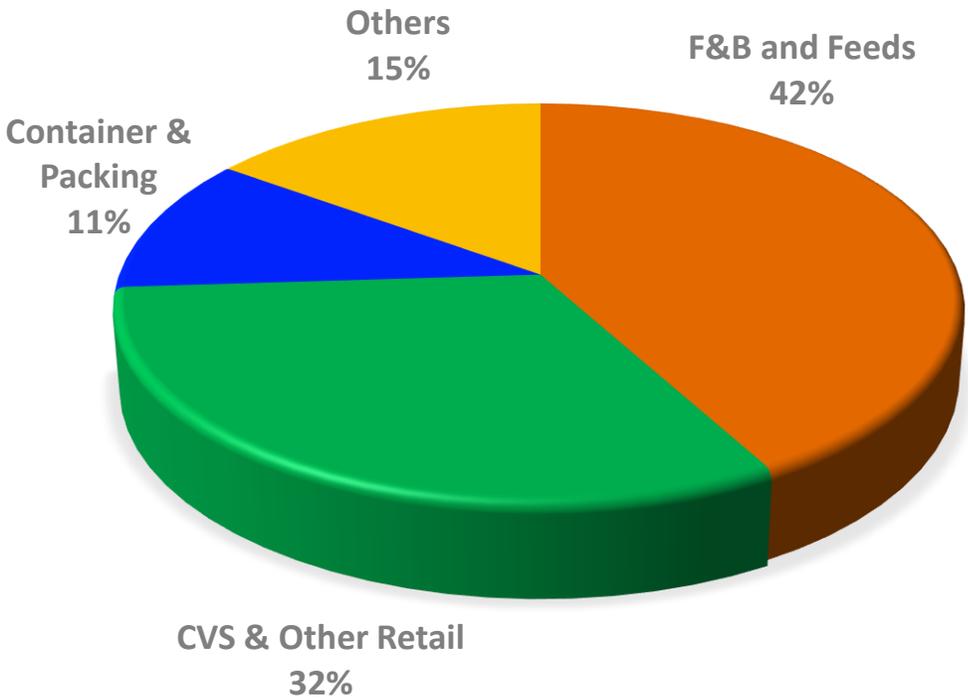
Segment Revenue (Consolidated)



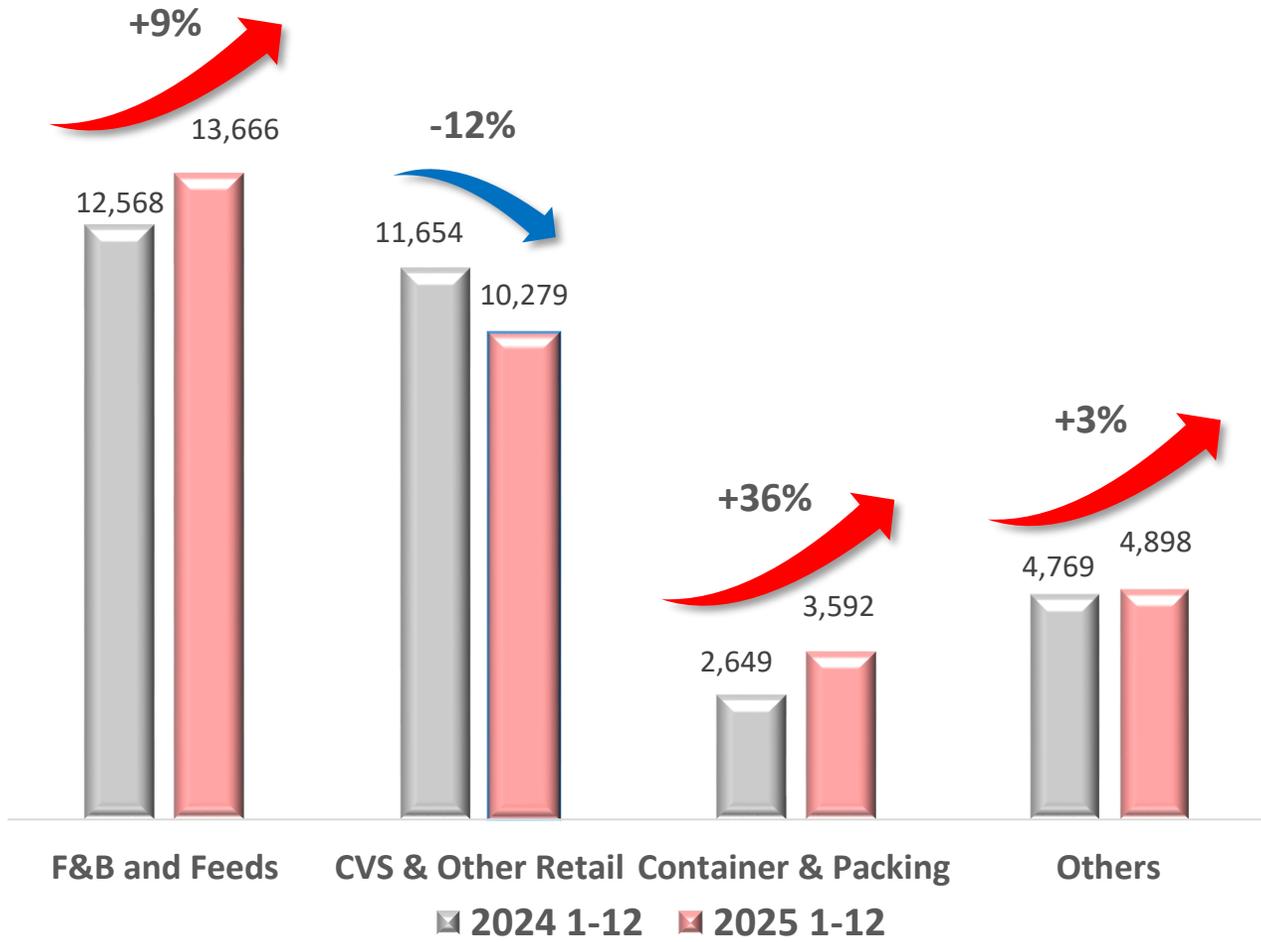
2025 1-12



Segment Income (Consolidated)



2025 1-12



Balance Sheets & Financial Highlights

<i>Selected Items (Consolidated) (In NTD Millions)</i>	2025		2024	
	<i>Amount</i>	<i>%</i>	<i>Amount</i>	<i>%</i>
Cash and cash equivalents	103,180	13.99%	100,442	14.15%
Financial assets– current*	31,369	4.25%	34,089	4.80%
Total Asset	737,441	100%	709,951	100%
Borrowings**	177,040	24.01%	157,418	22.17%
Total Equity	210,675	28.57%	209,519	29.51%
ROE		14.86%		15.98%
Current Ratio		87.44%		98.13%
Interesting-Bearing Liabilities to Equity Ratio		84.03%		75.13%
Net Interesting-Bearing Liabilities to Equity Ratio		35.06%		27.19%

* Including Financial assets at fair value through profit or loss & Financial assets at amortized cost

**Excluding lease liabilities

Cash Flows (Consolidated)

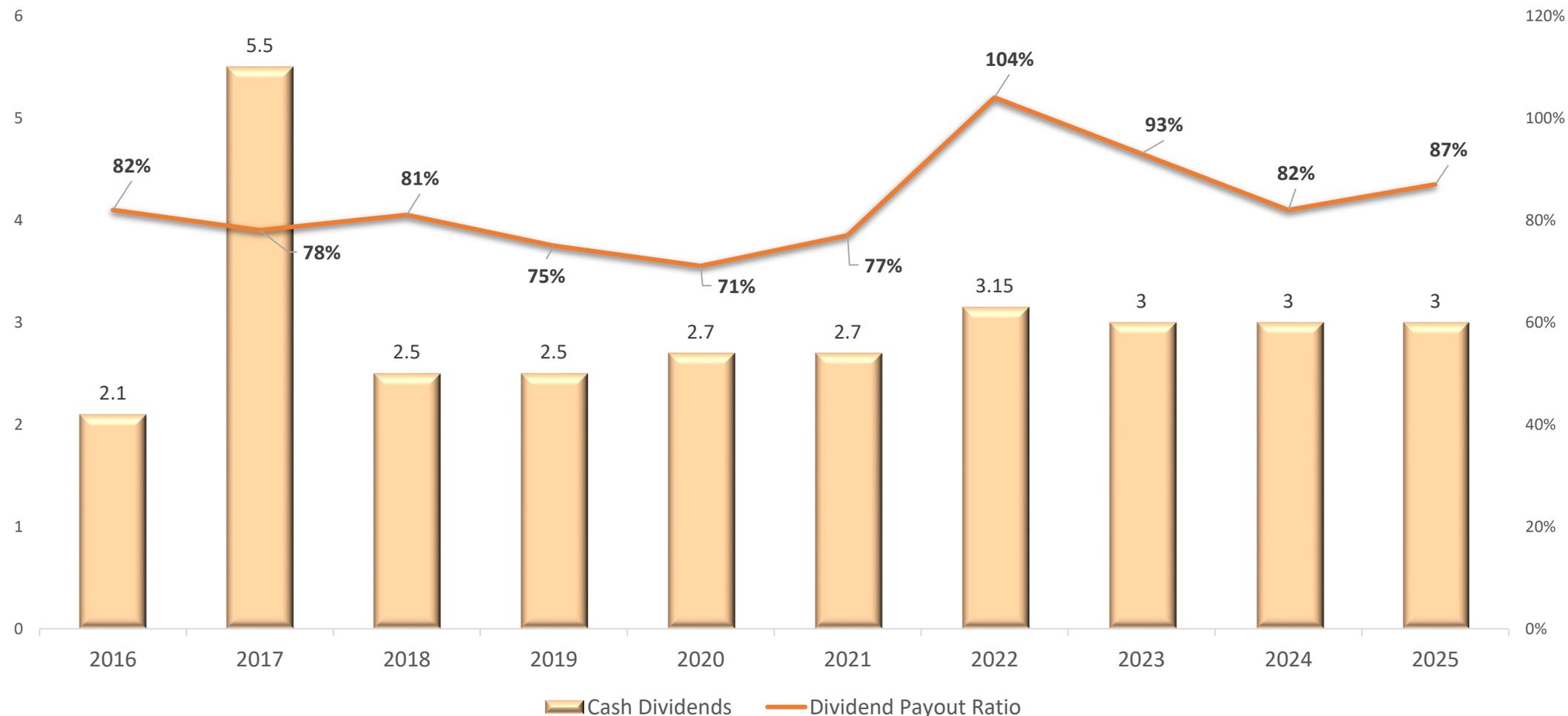
<i>(In NTD Millions)</i>	2025	2024
Beginning Balance	100,442	100,856
Net Cash Flows from Operating Activities	75,384	78,441
Net Cash Flows Used in Investing Activities	(44,997)	(40,958)
<i>Capital Expenditure*</i>	(38,551)	(38,659)
Net Cash Flows Used in Financing Activities	(26,519)	(39,821)
<i>Cash Dividends</i>	(17,046)	(17,046)
Ending Balance	103,180	100,442

*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, the prepayment of equipment and land(including interests payments)

Major Profit Contributors To Uni-President (Standalone)

(In NTD Millions)	2025		2024		YoY
	Amount	% of Pretax	Amount	% of Pretax	%
Operating Income	2,033	10%	2,450	11%	-17.02%
Investment Income	19,246	91%	19,387	88%	-0.73%
1. Cayman President (100%)	6,704	32%	6,983	32%	-4.00%
2. PCSC (45.40%)	4,949	23%	5,238	24%	-5.52%
3. President Securities (28.68%)	1,378	7%	1,254	6%	9.89%
4. Ton Yi Industrial (45.55%)	985	5%	692	3%	42.34%
5. Nan Lien (100%)	789	4%	1,223	6%	-35.49%
6. Kai Yu (100%)	630	3%	493	2%	27.79%
7. PIDC (69.37%)	538	3%	424	2%	26.89%
8. PRESCO (100%)	522	2%	491	2%	6.31%
9. TTET Union (38.50%)	508	2%	507	2%	0.20%
10. Kuang Chuan (31.25%)	442	2%	409	2%	8.07%
Profit Before Tax	21,136	100%	22,120	100%	-4.45%

Stable Dividends



Distributed dividends for 43 consecutive years with a total cumulative payout of **NT\$88.3** in stock & cash dividends.

** Dividend policy was proposed at 2026/3/5 board meeting (pending shareholders' meeting resolution).*