Uni-President

TWSE stock code:1216

2026 1Q RESULTS

5 June, 2026

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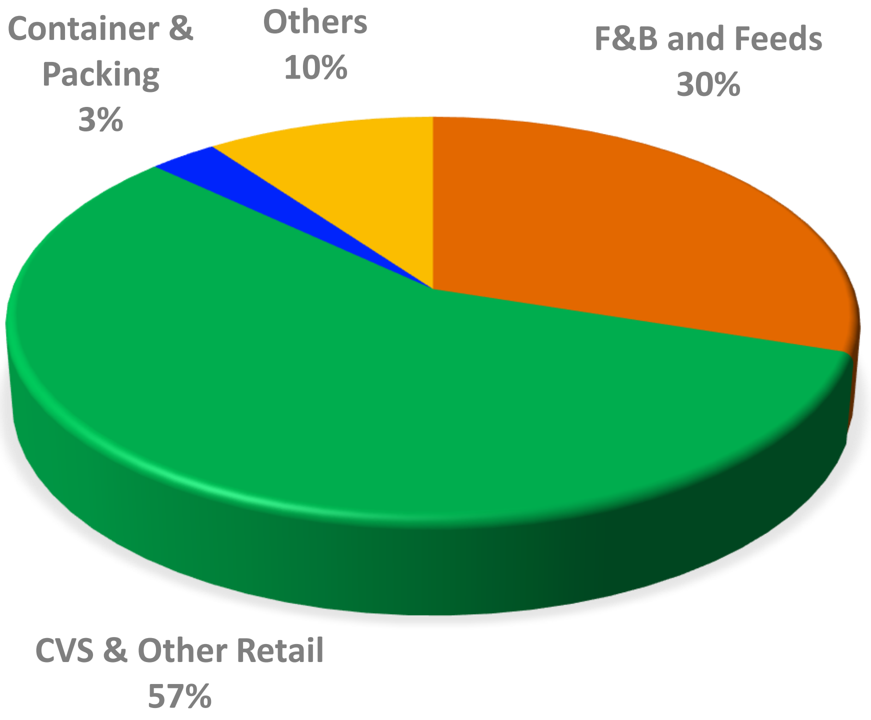
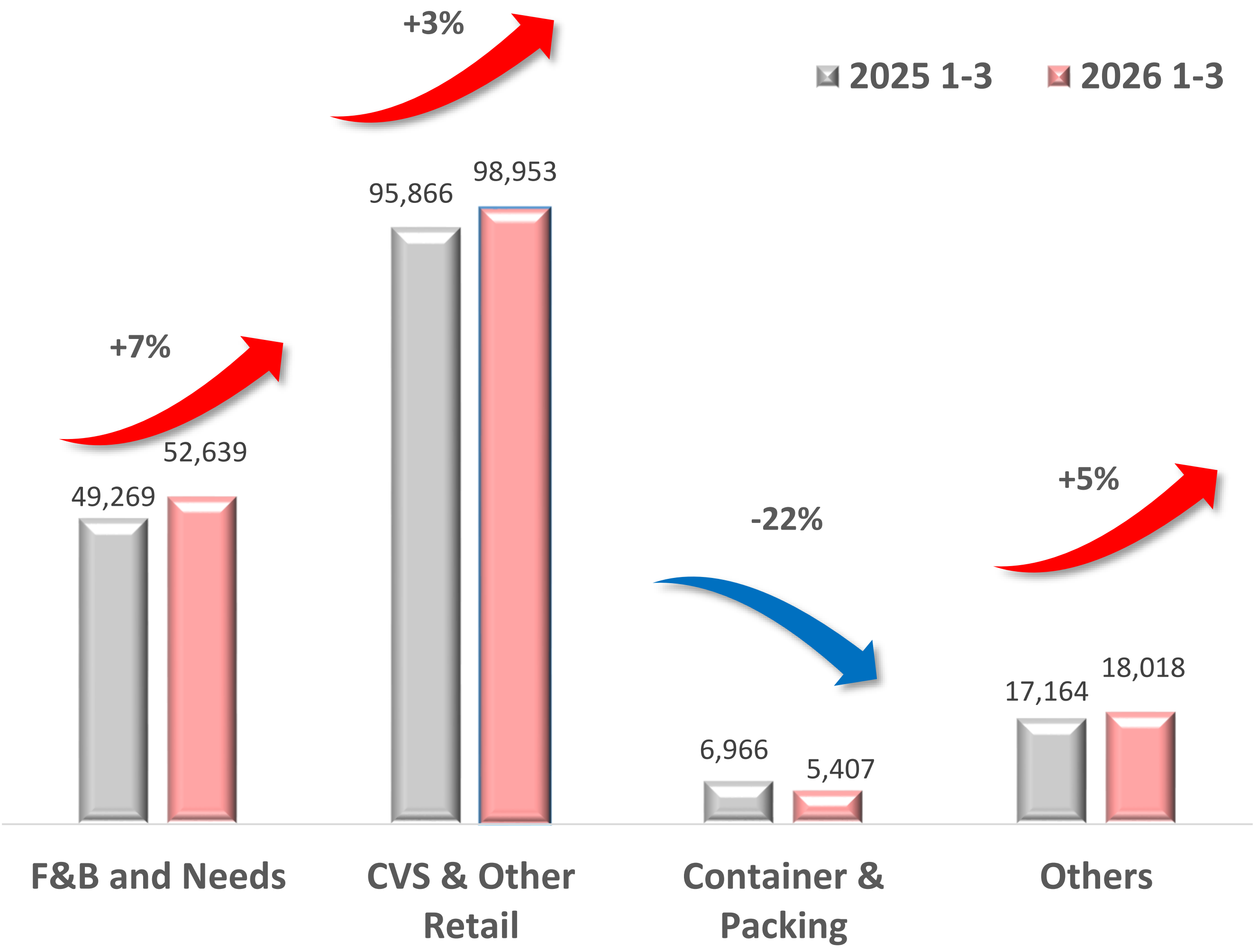
Results Highlight (Consolidated)

(In NTD Millions)	**2026 3M**	**2025 3M**	**YoY**
Revenue	175,017	169,265	3.40%
Gross Profit	59,125	56,136	5.32%
Operating Profit	10,253	10,007	2.46%
Share of profit under equity method	1,191	395	201.52%
Profit Before Tax	13,286	11,321	17.36%
Profit After Tax (attribute to owners of the parent)	6,545	5,157	26.91%
EPS (in NTD)	1.15	0.91	0.24
Gross Margin	***33.78%***	***33.16%***	***+0.62 ppts***
Operating Margin	***5.86%***	***5.91%***	***-0.05 ppts***
Pretax Margin	***7.59%***	***6.69%***	***+0.90 ppts***

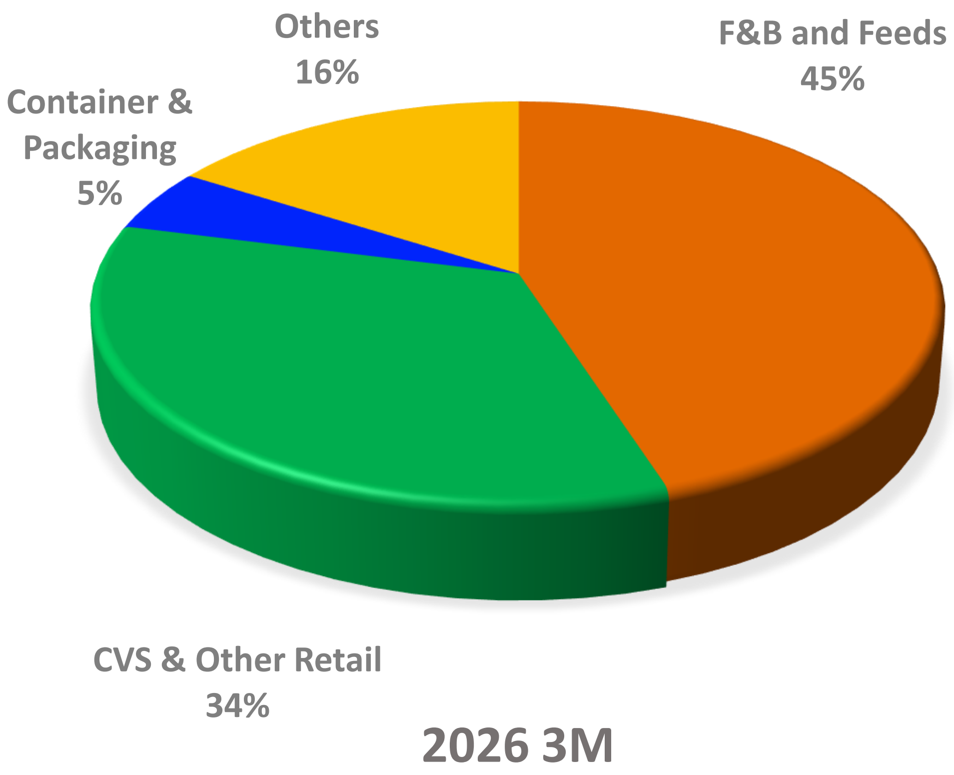
Segment Revenue (Consolidated)

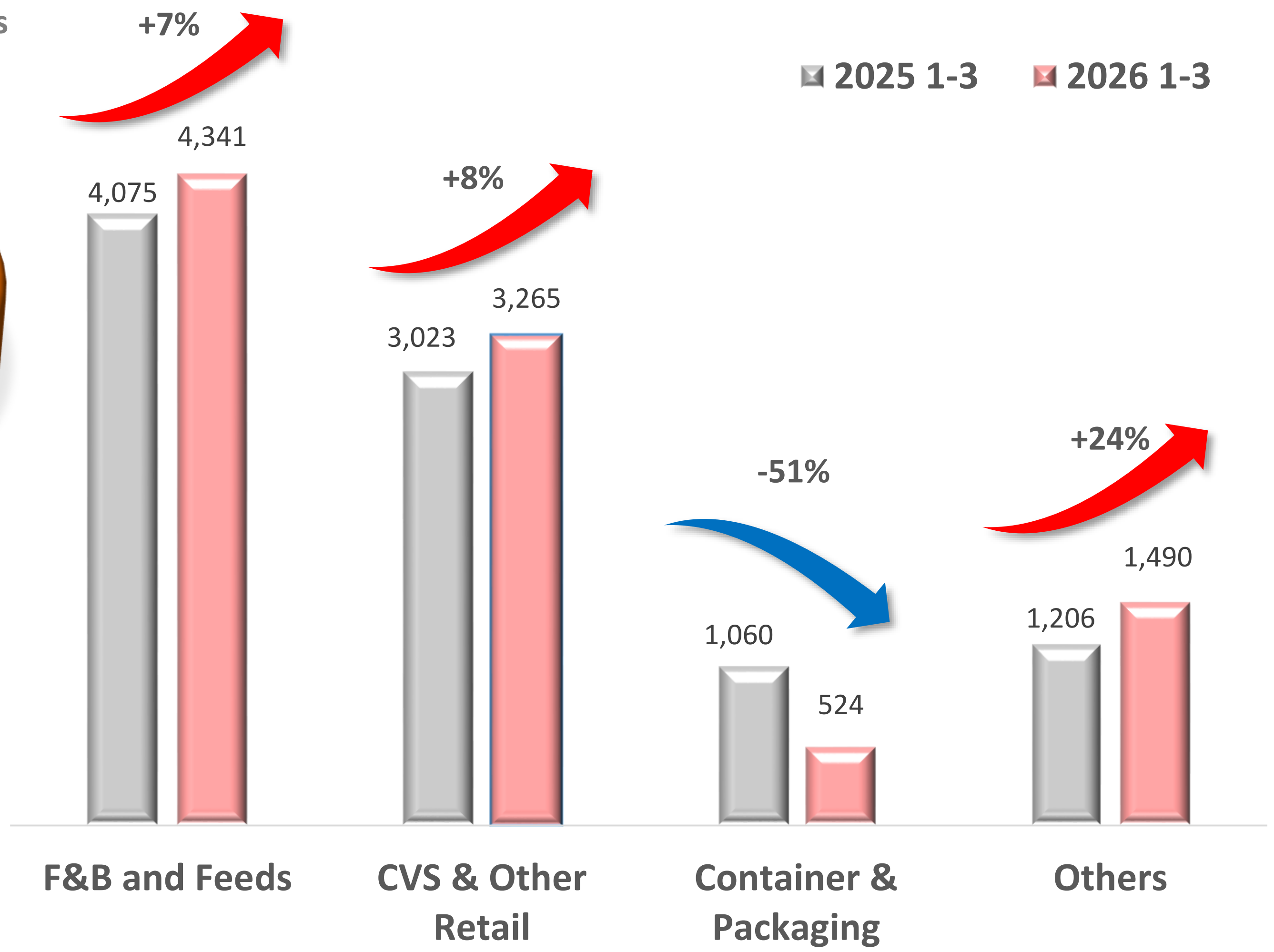


2026 3M



Segment Income (Consolidated)

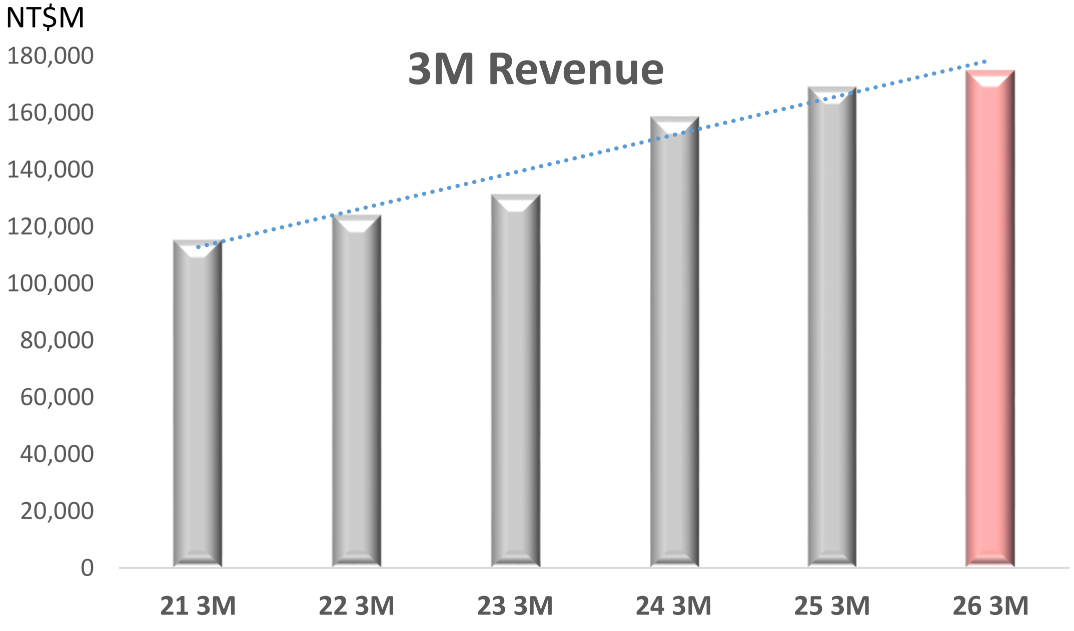


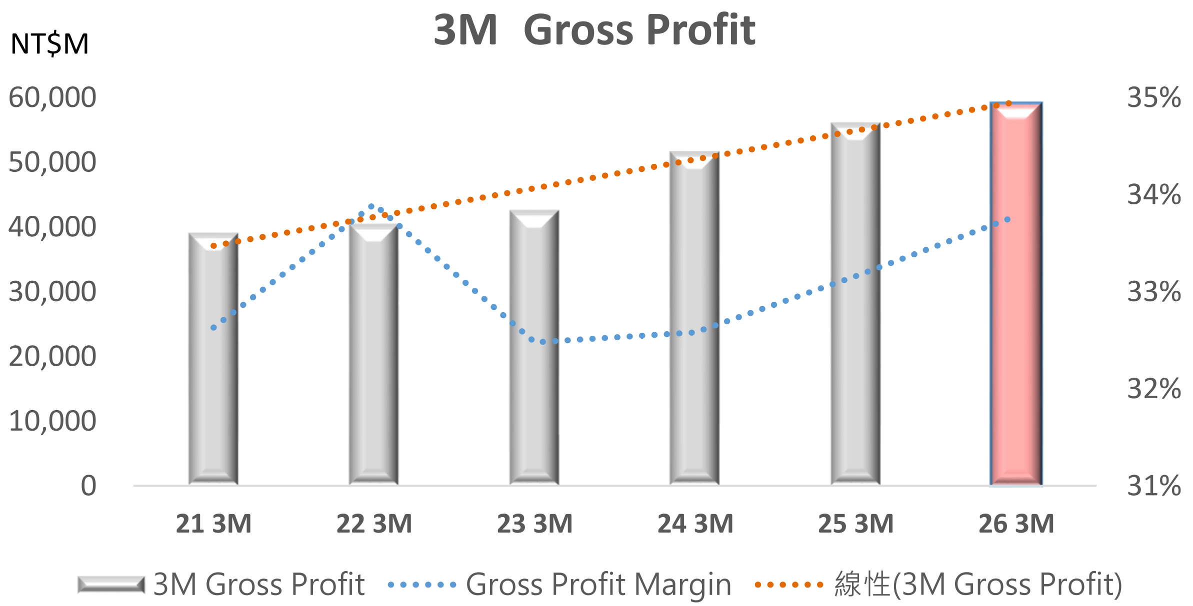


開創健康快樂的明天
統一企業(股)公司
UNI-PRESIDENT ENTERPRISES CORP.

3M Financial Overview

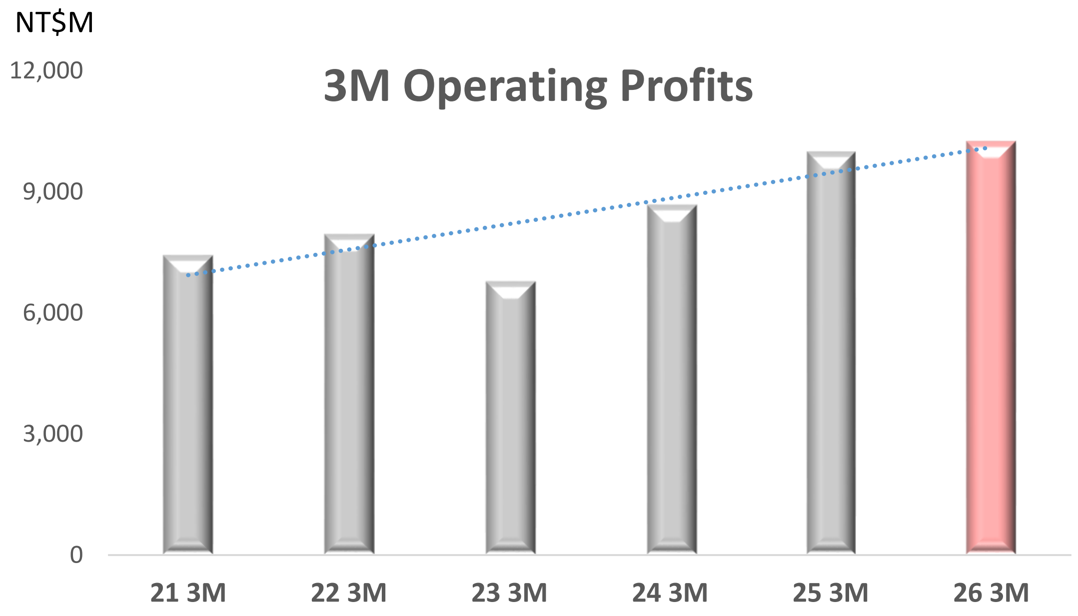
Revenue YoY Growth	Revenue 5Y CAGR	Gross Profit YoY	GPM YoY Growth	Gross Profit 5Y CAGR
3.4%	8.67%	5.32%	0.62%	8.6%

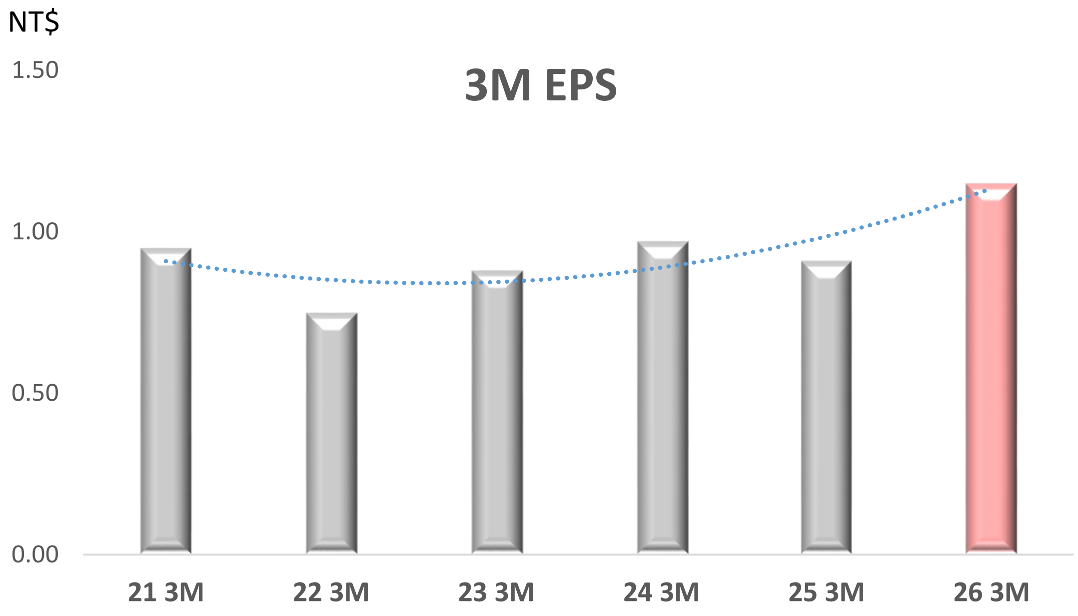




3M Financial Overview

OP YoY Growth	OP 5Y CAGR	EPS	Profit After Tax 5Y CAGR
2.46%	6.66%	$1.15	3.9%





Balance Sheets &Financial Highlights

Selected Items (Consolidated) (In NTD Millions)	**2026/3/31**		**2025/3/31**	
	Amount	*%*	*Amount*	*%*
Cash and cash equivalents	107,371	14%	100,918	14%
Financial assets– current*	33,944	5%	36,874	5%
Total Asset	749,062	100%	721,685	100%
Borrowings**	184,785	25%	174,642	24%
Total Equity	223,710	30%	220,370	31%
ROE	**4.50%**		**3.83%**	
Current Ratio	**88.34%**		**96.28%**	
Interesting-Bearing Liabilities to Equity Ratio	**82.60%**		**79.25%**	
Net Interesting-Bearing Liabilities to Equity Ratio	**34.60%**		**33.45%**	

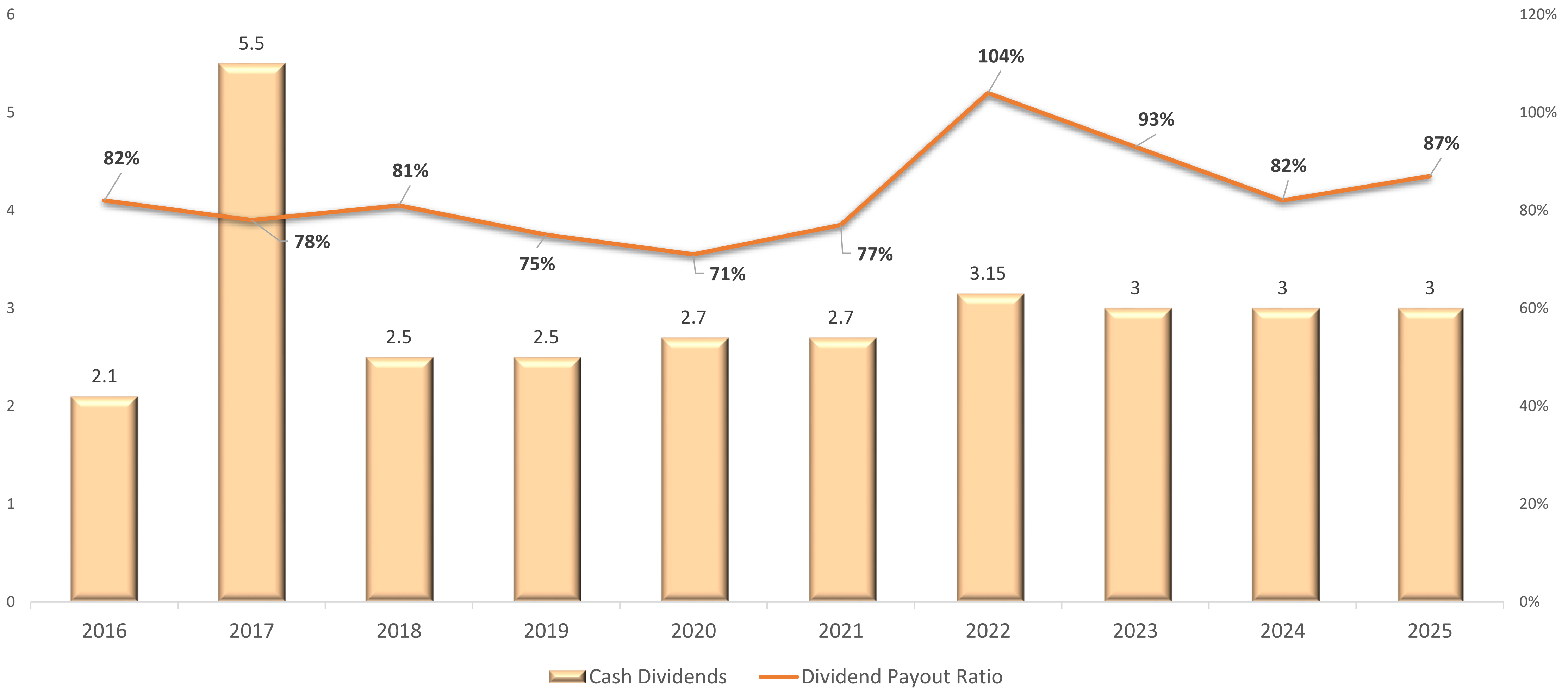
*** Including Financial assets at fair value through profit or loss & Financial assets at amortized cost**
****Excluding lease liabilities**

Cash Flows (Consolidated)

(In NTD Millions)	2026 1-3	2025 1-3
Beginning Balance	103,180	100,442
Net Cash Flows from Operating Activities	12,206	6,504
Net Cash Flows Used in Investing Activities	(11,053)	(19,253)
Capital Expenditure*	(8,237)	(13,266)
Net Cash Flows from (Used in) Financing Activities	2,740	12,663
Ending Balance	**107,371**	**100,918**

*Capital expenditures includes the acquisition and disposal of PP&E (including interests payment), the increase and disposal of intangible assets, and the prepayment of equipment (including interests payments)

Stable Dividends



Distributed dividends for 43 consecutive years with a total cumulative payout of NT$88.3 in stock & cash dividends.

Advancing Corporate Sustainability

Brand Recognition

- Top 25 Global Brands in Taiwan
- Won the Private Enterprise Green Procurement Excellence Award by the Ministry of Environment for 12 consecutive years
- Continually selected constituent stocks: FTSE4Good Emerging Markets Index, Taiwan Sustainability Index, Taiwan Employment 99

Sustainability & Low-Carbon

- **Implement IFRS sustainability disclosure standards and ESG scope to subsidiaries**
  - Identify material sustainability issues for the group
  - Analyze potential qualitative and quantitative effects
- **Accelerate low-carbon transition through effective carbon cost management**
  - Set consolidated / individual carbon reduction targets in response to future electricity rates and carbon tax/fee costs
  - Promote internal carbon pricing mechanism and renewable energy usage
  - Xinshih logistics park started solar energy operation in 2025

Enterprise Awards

- 2025 Healthy Brand Award - Excellent Healthy Brand Enterprise
- 1111 Job Search Website "Manufacturing Industry " Happy Enterprise -Gold Award
- 2025 Energy Conservation Benchmark Award – Silver Award

Corporate Governance – strengthen governance mechanism

- More than one-third of the board members are independent directors
- Executive performance assessment tied to ESG

Social Responsibility

- Practice human rights policy
- Promote animal welfare products by launching “Genki Select Animal Welfare Eggs”

Empowering Low-Carbon Governance, Navigating a Sustainable Future

Commitment to Environmental Sustainability

Improving water resources management

Water withdrawal intensity <1.00 million liters of water/$10 million sales revenue

Low Carbon Transition - pricing

Set an internal carbon fee at NTD 300/ton CO_2e, as a source of funding for future carbon reduction actions

Lower GHG emission intensity (Scope 1 and Scope 2)

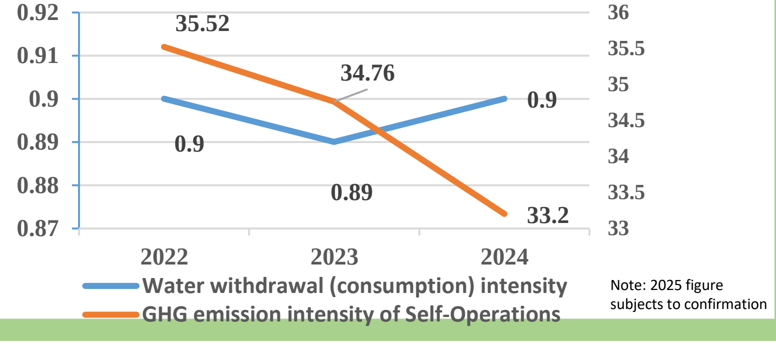
Consolidated target:

2026: Lower the GHG emission intensity by 1% per year

Individual targets:

2026: Lower the GHG emission intensity by 1.5% per year

2030: Cut GHG emissions by 38% below 2005 levels by 2030



Seeking ways to reduce plastic usage

2026 target:

Reduction of virgin plastic use: A total of 45 tons per year (including plastic reduction, replacing virgin materials with recycled materials, and selecting plastic-reducing packaging types)

Reducing average COD concentration

2026 target : <48mg/L

2030 target : <46mg/L

Appendix

The Major Structure of Uni-President Group

Uni-President (1216TT)

F&B

- **Uni-President China** (220 HK) — Group holds 72.98%
- **Woongjin Foods** — Group holds 82.56%
- **TTET** (1232TT) — Group holds 48.14%
- **Uni-President(Vietnam)** — Group holds 100%
- **Uni-President (Thailand)** — Group holds 100%
- **Uni-President (Philippines)** — Group holds 100%

Retail & Logistics

- **PCSC** (2912TT) — Group holds 45.80%
- **Uni-Wonder (Taiwan Starbucks)** — Group holds 100%
- **Uni-Prosperity Lifestyle Corp.** — Group holds 100%
- **President Transnet (Takkyubin Taiwan)** — Group holds 90%
- **Phillippine 7-11** (SEVN PM) — Group holds 56.88%
- **Yahoo** — Group hold 80%

Container & Packaging

- **Ton-Yi Industrial** (9907TT) — Group holds 47.22%
- **President Packaging** — Group holds 50.58%

Others

- **President Fair Development (Dream Mall)** — Group holds 100%
- **Prince Housing & Development** (2511TT) — Group holds 13.39%
- **Uni-President Department Store** — Group holds 100%
- **Nanlien** — Group holds 100%
- **Uni-Wonder Corporation** — Group holds 100%
- **Scinopharm** (1789TT) — Group holds 46.54%
- **Presco** — Group holds 100%
- **Tait**(5902TT) — Group holds 65.40%
- **President Securities** (2855TT) — Group holds 34.37%

* The above structure only includes Uni-President's major subsidiaries & holding% is as of 2026/3/31.

Building Asia's Lifestyle Brand Platform

Vietnam
Manufacturing and sales of food, feed and flour

Thailand
Manufacturing and sales of food

Indonesia
Importation and exportation business, etc.

The Philippines
Uni-President (Philippines) Corp.: Manufacturing and sales of food
CVS 7-11(SEVN PM): over 4,500 stores

South Korea
Woongjin Foods: Manufacturing and sales of food, etc.

China
UPC(220HK): Manufacturing and sales of food
CVS 7-11(Shanghai & Zhejiang): over 630 stores

Taiwan (Headquarters)
UPEC(1216TWSE): Manufacturing and sales of food and feed, etc.
PCSC(2912TWSE): over 7,300 stores
Uni Prosperity : over 310 stores

Manufacture + R&D × **Trade + Circulation** × **Experience + Retail** × **Alliance + Integration**

(Note: Only F&B and feed / retail listed)
Number of stores counted until 2026/3/31

Developing a Dedicated Logistics Park for the Group

捷盟
常溫

統一速達
宅配

統昶
低溫

大智通
EC物流

捷盛
多溫層

Taoyuan Aerotropolis Logistics Park
Taoyuan Minfeng Logistics Park
U-PARK Zhihui Industrial Park
Opening in 2029

Anle Distribution Center

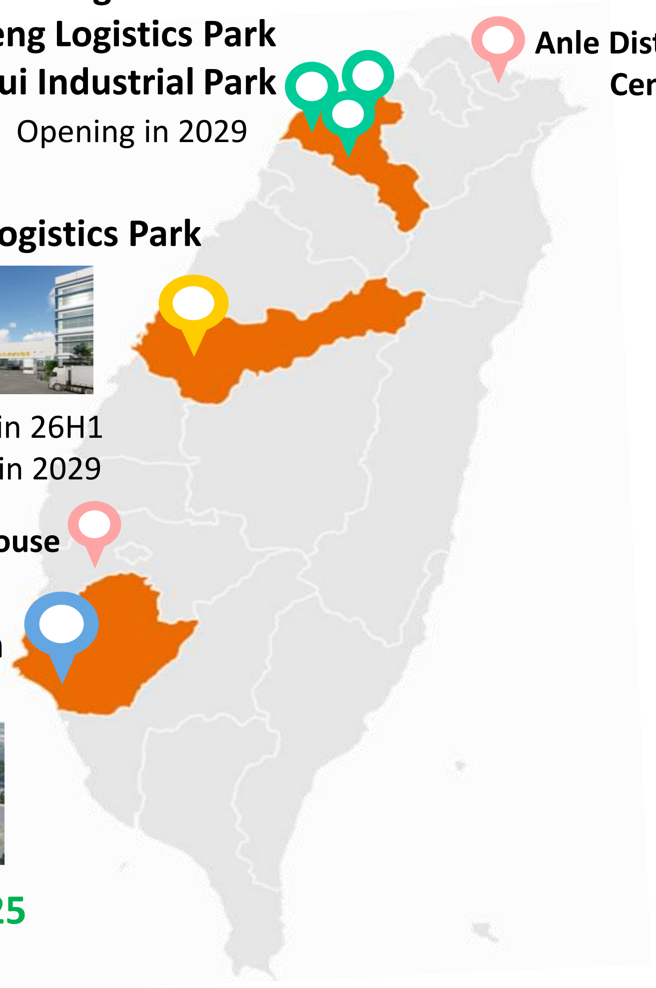
Taichung Port Logistics Park

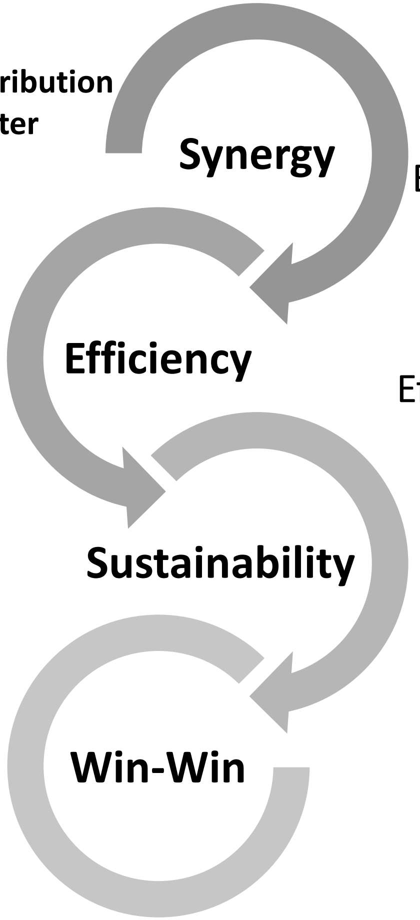
P1: Opening in 26H1
P2: Opening in 2029

Jiatai Warehouse

Tainan Xinshih Logistics Park

Opened in 2025





Integrating Logistics
Enhancing Productivity

Launch AI
Efficient Supply Chain

Green Logistic
Carbon-Low Drive

Elevate Experience
Shared Value

Annual Results Highlight (Consolidated)

(In NTD Millions)	**2025**	**2024**	**YoY**
Revenue	672,864	657,637	2.32%
Gross Profit	222,580	215,129	3.46%
Operating Profit	34,871	33,827	3.09%
Profit Before Tax	41,496	42,227	-1.73%
Profit After Tax (attribute to owners of the parent)	19,628	20,673	-5.05%
EPS (in NTD)	3.45	3.64	-5.22%
Cash Dividend/per share	***3.00***	***3.00***	**-**
Gross Margin	***33.08%***	***32.71%***	***+0.37 ppts***
Operating Margin	***5.18%***	***5.14%***	***+0.04 ppts***